



# GOLDEN DESTINY

## WEEKLY S&P MARKET REPORT

Week ending: April 5<sup>th</sup> 2024 (Week 14 Report No: 14.24)

(Given in good faith but without guarantee)

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### WEEKLY S&P ACTIVITY

VESSELTYPE	SECOND HAND		DEMOLITION		TOTAL Units	%w-o-w	
	Units	(\$) Invested Capital	Units	in DWT		SH	DEMO
Bulkcarriers	4	68.200.000	1	69.045	5	-81%	
Tankers	3	103.350.000	0	0	3	-63%	-100%
Gas Tankers	2	0	0	0	2		
General Cargo	0	0	0	0	0		
Containers	1	0	1	12.895	2	-75%	
Reefers	0	0	0	0	0		
Passenger / Cruise	0	0	0	0	0		
Ro - Ro	3	0	2	15.250	5		
Car Carrier	0	0	0	0	0		
Combined	0	0	0	0	0		
Special Projects	0	0	0	0	0		-100%
<b>TTL VLSL/Demo</b>	<b>13</b>	<b>171.550.000</b>	<b>4</b>	<b>97.190</b>	<b>17</b>	<b>-61%</b>	<b>33%</b>

7 S&P deal(s) reported at an undisclosed price

### WEEKLY NEWBUILDING ACTIVITY

Vessel Type	Units	in DWT	Invested Capital	P&C	%w-o-w
Bulkcarriers	11	697.000	336.000.000	0	120%
Tankers	1	15.000	0	0	-97%
Gas Tankers	8	768.000	1.840.000.000	2	60%
General Cargo	0	0	0	0	
Containers	0	0	0	0	
Reefers	0	0	0	0	
Passenger / Cruise	0	0	0	0	
Ro-Ro	0	0	0	0	
Car Carrier	0	0	0	0	
Combined	0	0	0	0	
Special Projects	0	0	0	0	
<b>TOTAL</b>	<b>20</b>	<b>1.480.000</b>	<b>2.176.000.000</b>	<b>2</b>	<b>-51%</b>

- ✓ The estimated invested capital does not include deals reported at an undisclosed secondhand sale or newbuilding price.
- ✓ P&C: deals reported as private and confidential with no disclosed details for the secondhand sale or newbuilding price.



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SECONDHAND TONNAGE SOLD FOR FURTHER TRADING		GDSA S&P INDEX
<b>BULK CARRIERS</b>		<b>US\$/Dwt</b>
ATLANTIC PRISM	39,172 DWT BLT 19 JPN 5 HO HA 4 x 30 T MAN-B&W 8,226 BHP SOLD FOR ABT US \$28,5 MIL TO EUROPEAN BYRS	727.56
NARUTO STRAIT	34,391 DWT BLT 16 JPN 5 HO HA 4 x 30 T MAN-B&W 7,777 BHP SOLD FOR ABT US \$20,5 MIL TO GREEK BYRS - BWTS FITTED - ECO M/E	596.09
GLOBAL SERENITY	32,313 DWT BLT 08 JPN 5 HO HA 4 x 30,5 T MITSUBISHI 9,001 BHP SOLD FOR ABT US \$12,1 MIL TO GREEK BYRS - BWTS FITTED - OHBS	374.46
SINGAPORE	31,759 DWT BLT 02 JPN 5 HO HA 4 x 30 T MITSUBISHI 9,600 BHP SOLD FOR ABT US \$7,1 MIL TO UNDISCLOSED BYRS - BWTS FITTED	223.56
<b>TANKERS</b>		<b>US\$/Dwt</b>
AURVIKEN	112,802 DWT BLT 19 KRS DH 14 TNKS COATED OIL CAP. 121,273 CBM MAN-B&W 18,355 BHP SOLD FOR ABT US \$73 MIL TO GREEK BYRS - AUCTION SALE - BWTS FITTED - SS 10/2024	647.15
MINERVA HELEN	103,643 DWT BLT 04 KRS DH 14 TNKS COILED OIL CAP. 113,317 CBM MAN-B&W 19,729 BHP SOLD FOR ABT US \$30,35 MIL TO CHINESE BYRS	292.83
HAFNIA ACHROITE	38,506 DWT BLT 16 KRS DH 16 TNKS COATED OIL CAP. 38,997 CBM MAN-B&W 9,911 BHP SOLD FOR AN UNDISCLOSED PRICE TO UNDISCLOSED BYRS	N/A
<b>GAS TANKERS</b>		<b>US\$/Cbm</b>
STENA CRYSTAL SKY	96,889 DWT BLT 11 KRS DH GAS CAP. 170,138 CBM WARTSILA 59,345 BHP	N/A
STENA CLEAR SKY	96,811 DWT BLT 11 KRS DH GAS CAP. 170,121 CBM WARTSILA 60,569 BHP	
	SOLD FOR AN UNDISCLOSED PRICE TO NORWEGIAN BYRS INCL. T/C TO TOTAL UNTIL 2027 & TO ENN CHINA UNTIL 2032 RESPECTIVELY - DD DUE	
<b>CONTAINERS</b>		<b>US\$/Teu</b>
ROBIN 4	35,358 DWT BLT 07 CHR 3 x 40 T 2,797 TEU MAN-B&W 31,121 BHP SOLD FOR AN UNDISCLOSED PRICE TO UNDISCLOSED BYRS	N/A
<b>RO-RO</b>		<b>US\$/DWT</b>
CIUDAD DE ALCUDIA	10,700 DWT BLT 94 POL SULZER 31,320 BHP SOLD FOR AN UNDISCLOSED PRICE TO UNDISCLOSED BYRS - 678 TEU - 130 PLUGS	N/A
EYSTNES	4,450 DWT BLT 81 NOR MAK 3,685 BHP	N/A
HVITANES	4,380 DWT BLT 80 NOR MAK 3,916 BHP	
	SOLD FOR AN UNDISCLOSED PRICE TO UNDISCLOSED BYRS - 111 TEU & 30 PLUGS	

## NEWBUILDING ORDERS

BULK CARRIERS							
Units	Dwt	Contractor	Country	Builder	Country	Dely	Price(\$)/unit
1	64.000	Drydel Shipping	GR	Shin Kurushima	JPN	2026-2027	N/A
6	63.500	Pioneer Bulk	PRC	Jiangsu New Hantong	PRC	2026-2027	\$ 34 MIL
<i>TIER III</i>							
4	63.000	Ciner Shipping	TUR	New Dayang	PRC	2027	\$ 33 MIL
TANKERS							
Units	Dwt	Contractor	Country	Builder	Country	Dely	Price(\$)/unit
1	+1 15.000	Tarntank	SWE	China Merchants Jinling		1Q 2027	N/A
<i>METHANOL POWERED ENGINE - WIND ASSISTED PROPULSION - HYBRID BATTERY SYSTEM - ON SHORE POWER</i>							
GAS TANKERS							
Units	Dwt	Contractor	Country	Builder	Country	Dely	Price(\$)/unit
8	96.000	Qatar Energy	QAT	Hanwha Ocean	SKR	JAN 2028	\$ 230 MIL
<i>174.000 CBM</i>							

## DEMOLITION MARKET

TONNAGE SOLD FOR DEMOLITION							
Name	Dwt	Built	Country	LDT	Price (\$)	Scrap Price \$/ldt	Demo Country
<b>BC</b>							
TORO BIANCO	69.045	1995	JAPAN	10.377	5.520.564	532	PAKISTAN
<b>CONTAINER</b>							
HE SHENG	12.895	2002	ROMANIA	4.866	2.686.032	552	BANGLADESH 1.102 TEU & 200 PLUGS
<b>RORO/PASSENGER</b>							
AMANAHA	3.250	1979	ITALY	8.832	4.680.960	530	INDIA
MANGALIA	12000	1988	ROMANIA	11.700	N/A	N/A	TURKEY

**WEEKLY DEMOLITION ACTIVITY PER VESSEL TYPE**

VESSEL TYPE	WEEK 14		WEEK 13		DEMOLITION ACTIVITY
	Units	in DWT	Units	in DWT	%w-o-w in No. of Units
Bulkcarriers	1	69045	0	0	
Tankers	0	0	2	162.367	-100%
Gas Tankers	0	0	0	0	
General Cargo	0	0	0	0	
Containers	1	12895	0	0	
Reefers	0	0	0	0	
Passenger / Cruise	0	0	0	0	
Ro-Ro	2	15250	0	0	
Car Carrier	0	0	0	0	
Combined	0	0	0	0	
Special Projects	0	0	1	141.330	-100%
<b>TOTAL</b>	<b>4</b>	<b>97.190</b>	<b>3</b>	<b>303.697</b>	<b>33%</b>

**WEEKLY DEMOLITION ACTIVITY PER DEMO COUNTRY**

DEMO COUNTRY	WEEK 14		WEEK 13		DEMOLITION ACTIVITY
	Units	in DWT	Units	in DWT	%w-o-w in No. of Units
Bangladesh	1	12.895	1	4.918	0%
India	1	3.250	1	141.330	0%
Pakistan	1	69.045	0	0	
China	0	0	0	0	
Turkey	1	12.000	0	0	
Unknown	0	0	1	157.449	-100%
<b>TOTAL</b>	<b>4</b>	<b>97.190</b>	<b>3</b>	<b>303.697</b>	<b>33%</b>