



GOLDEN DESTINY

WEEKLY S&P MARKET REPORT

Week Ending: July 02nd 2021 (Week 26 Report No: 26.21)

(Given in good faith but without guarantee)

This Report/Analysis is distributed for the primary use of GOLDEN DESTINY'S subscribers and should not be redistributed to any third parties without the written consent of GOLDEN DESTINY. An extraction of market information from GOLDEN DESTINY'S Reports/Analysis is allowed only when GOLDEN DESTINY is mentioned as a source.

WEEKLY S&P ACTIVITY

VESSELTYPE	SECOND HAND		DEMOLITION		TOTAL	%w-o-w	
	Units	(\$) Invested Capital	Units	in DWT		SH	DEMO
Bulkcarriers	25	359,250,000	1	18,520	26	4%	
Tankers	8	265,600,000	4	169,244	12	100%	100%
Gas Tankers	3	45,000,000	1	4,444	4		
General Cargo	0	0	1	1,918	1	-100%	
Containers	11	163,500,000	0	0	11	-45%	
Reefers	0	0	0	0	0		-100%
Passenger / Cruise	0	0	0	0	0		
Ro - Ro	0	0	1	3,184	1		
Car Carrier	0	0	0	0	0		
Combined	0	0	0	0	0		
Special Projects	2	0	1	298,982	3		
TTL VLSL/Demo	49	833,350,000	9	496,292	58	-2%	200%

15 S&P deal(s) reported at an undisclosed price

WEEKLY NEWBUILDING ACTIVITY

Vessel Type	Units	in DWT	Invested Capital	P&C	%w-o-w
Bulkcarriers	11	770,000	102,000,000	8	
Tankers	2	159,150	0	2	-82%
Gas Tankers	5	198,000	0	6	0%
General Cargo	0	0	0	0	
Containers	4	284,000	0	4	-75%
Reefers	0	0	0	0	
Passenger / Cruise	0	0	0	0	
Ro-Ro	0	0	0	0	-100%
Car Carrier	4	80,000	348,000,000	0	
Combined	0	0	0	0	
Special Projects	0	0	0	0	
TOTAL	26	1,491,150	450,000,000	20	-46%

- ✓ The estimated invested capital does not include deals reported at an undisclosed secondhand sale or newbuilding price.
- ✓ P&C: deals reported as private and confidential with no disclosed details for the secondhand sale or newbuilding price.



EMAIL: snv@goldendestiny.com – Website: www.goldendestiny.com

ISO 9001
BUREAU VERITAS
Certification



SECONDHAND TONNAGE SOLD FOR FURTHER TRADING		GDSA S&P
BULK CARRIERS		US\$/Dwt
NAVIOS BONAVIS	180,022 DWT BLT 09 KRS 9 HO HA MAN-B&W 25,370 BHP	
NAVIOS RAY	179,515 DWT BLT 12 KRS 9 HO HA MAN-B&W 25,370 BHP	
NAVIOS AZIMUTH	179,169 DWT BLT 11 KRS 9 HO HA MAN-B&W 25,370 BHP	
	SOLD ENBLOC FOR AN UNDISCLOSED PRICE TO GREEK BYRS - INTERNAL FINANCIAL DEAL	N/A
SPRINGBANK	177,065 DWT BLT 10 CHR 9 HO HA MAN-B&W 22,923 BHP SOLD FOR ABT US \$26.5 MIL TO GREEK BYRS. DELY SEPT.- BWTS FITTED	149.66
NANAKURA	91,439 DWT BLT 03 JPN 5 HO HA MITSUBISHI 16,193 BHP SOLD FOR ABT US \$12.25 MIL TO INDONESIAN BYRS	133.97
YARRAWONGA	82,624 DWT BLT 08 JPN 7 HO HA MAN-B&W 13,324 BHP SOLD FOR ABT US \$17 MIL TO GREEK BYRS	205.75
ELINDA MARE	79,648 DWT BLT 10 CHR 7 HO HA MAN-B&W 15,037 BHP SOLD FOR ABT US \$18 MIL TO TAIWANESE BYRS	225.99
KOULITSA	76,858 DWT BLT 03 JPN 7 HO HA MAN-B&W 11,950 BHP SOLD FOR ABT US \$13.7 MIL TO UNDISCLOSED BYRS	178.25
CENTURION	76,838 DWT BLT 05 JPN 7 HO HA MAN-B&W 12,670 BHP SOLD FOR ABT US \$12 MIL TO UNDISCLOSED BYRS. DELY 2/2022	156.17
IMPERIAL ROSE	76,619 DWT BLT 08 JPN 7 HO HA MAN-B&W 16,642 BHP SOLD FOR ABT US \$18 MIL TO GREEK BYRS	234.93
LEMESSOS QUEEN	76,565 DWT BLT 08 JPN 7 HO HA MAN-B&W 14,031 BHP SOLD FOR ABT US \$17.85 MIL TO GREEK BYRS - BWTS FITTED	233.14
AQUAMAN	75,243 DWT BLT 01 KRS 7 HO HA B&W 15,188 BHP SOLD FOR ABT US \$11 MIL TO CHINESE BYRS	146.19
VIALLI	63,493 DWT BLT 15 CHR 5 HO HA CR 4 x 30 T MAN-B&W 10,945 BHP SOLD FOR ABT US \$23 MIL TO USA BYRS	362.24
LA LAMA	61,305 DWT BLT 16 JPN 5 HO HA CR 4 x 30.7 T MAN-B&W 11,230 BHP SOLD FOR ABT US \$26.1 MIL TO UNDISCLOSED BYRS.SS FRESHLY PASSED	425.74
LIBERTY ISLAND	58,032 DWT BLT 12 CHR 5 HO HA MAN-B&W 11,421 BHP SOLD FOR ABT US \$15.3 MIL TO GREEK BYRS. SS/DD DUE 08/21	263.65
BULK URUGUAY	57,937 DWT BLT 11 PHI 5 HO HA MAN-B&W 11,489 BHP	
BULK CURACAO	57,937 DWT BLT 11 PHI 5 HO HA MAN-B&W 11,489 BHP	
	SOLD ENBLOC FOR ABT US \$18.50 MIL EACH TO GREEK BYRS	319.31
SERENE SUSANNAH	57,266 DWT BLT 10 CHR 5 HO HA CR 4 x 30 T MAN-B&W 12,889 BHP SOLD FOR ABT US \$14.8 MIL TO UNDISCLOSED BYRS	258.44
DARYA LAKSHMI	55,469 DWT BLT 09 JPN 5 HO HA CR 4 x 30 T MAN-B&W 12,889 BHP SOLD FOR ABT US \$16 MIL TO GREEK BYRS	288.45
IMPERIAL FORTUNE	53,505 DWT BLT 06 JPN 5 HO HA CR 4 x 30.5 T MAN-B&W 12,889 BHP SOLD FOR ABT US \$13.2 MIL TO UNDISCLOSED BYRS	246.71

NEW UNITY	53,472 DWT BLT 06 JPN 5 HO HA CR 4 x 30.5 T MAN-B&W 12,889 BHP SOLD FOR ABT US \$13.3 MIL TO UNDISCLOSED BYRS.SS DUE 09/21-BWTS ON ORDER	248.73
POLA ANISIA	46,412 DWT BLT 06 JPN 5 HO HA CR 4 x 30 T MAN-B&W 9,550 BHP SOLD FOR ABT US \$10.25 MIL TO UNDISCLOSED BYRS	220.85
LIBERTY ISLAND	37,218 DWT BLT 11 JPN 5 HO HA CR 4 x 36 T MITSUBISHI 10,140 BHP SOLD FOR ABT US \$15.3 MIL TO GREEK BYRS. SS/DD DUE 08/2021.BWTS COST INCLUDED	411.09
INTERLINK PARITY	37,152 DWT BLT 12 CHR 5 HO HA CR 4 x 30 T WARTSILA 10,018 BHP SOLD FOR ABT US \$14.5 MIL TO GREEK BYRS	390.29
N DISCOVERY	37,019 DWT BLT 12 CHR 5 HO HA CR 4 x 30 T WARTSILA 9,517 BHP SOLD FOR ABT US \$14.2 MIL TO GREEK BYRS	383.59

TANKERS		US\$/Dwt
NISSOS ANTIPAROS	318,953 DWT BLT 19 KRS DH 15 TNKS OIL CAP. 338,648 CBM WARTSILA 33,310 BHP	
NISSOS SANTORINI	318,953 DWT BLT 19 KRS DH 15 TNKS OIL CAP. 338,648 CBM WARTSILA 33,310 BHP SOLD ENBLOC FOR ABT US \$87.00 MIL EACH TO NORWEGIAN BYRS	272.77
MARAN TRITON	318,692 DWT BLT 03 KRS DH 15 TNKS OIL CAP. 339,052 CBM B&W 39,891 BHP SOLD FOR ABT US \$29 MIL TO UNDISCLOSED BYRS	91.00
NEW CENTURY	299,031 DWT BLT 04 JPN DH 15 TNKS OIL CAP. 324,710 CBM B&W 34,112 BHP SOLD FOR ABT US \$30.2 MIL TO UNDISCLOSED BYRS	100.99
OCEAN PEGASUS	108,926 DWT BLT 09 CHR DH 12 TNKS COATED - COILED OIL CAP. 122,700 CBM MAN-B&W 18,436 BHP SOLD FOR AN UNDISCLOSED PRICE TO UNDISCLOSED BYRS AT AUCTION	N/A
LARA	50,655 DWT BLT 07 KRS DH 12 TNKS COATED - COILED OIL CAP. 52,147 CBM MAN-B&W 12,889 BHP SOLD FOR ABT US \$10.8 MIL TO GREEK BYRS	213.21
FS SINCERITY	48,045 DWT BLT 09 JPN DH 18 TNKS COATED - COILED OIL CAP. 52,666 CBM MAN-B&W 12,889 BHP SOLD FOR ABT US \$14 MIL TO UNDISCLOSED BYRS	291.39
JASMINE EXPRESS	46,999 DWT BLT 04 JPN DH 12 TNKS COATED - COILED OIL CAP. 53,704 CBM MAN-B&W 11,665 BHP SOLD FOR ABT US \$7.6 MIL TO GREEK BYRS. SS/DD DUE 5/2022	161.71

GAS TANKERS		US\$/Cbm
CLIPPER SUN	58,677 DWT BLT 08 KRS DB GAS CAP. 80,623 CBM MAN-B&W 18,420 BHP SOLD FOR AN UNDISCLOSED PRICE TO UNDISCLOSED BYRS	N/A
BW CONFIDENCE (LPG)	54,490 DWT BLT 06 JPN DB GAS CAP. 81,605 CBM MAN-B&W 18,627 BHP SOLD FOR ABT US \$45 MIL TOVIETNAMESE BYRS	551.44
TOURAINÉ	30,309 DWT BLT 96 JPN DB COILED GAS CAP. 38,484 CBM B&W 14,310 BHP SOLD FOR AN UNDISCLOSED PRICE TO UNDISCLOSED BYRS	N/A

CONTAINERS		US\$/Teu
SYDNEY TRADER	67,222 DWT BLT 05 KRS 5,047 TEU SULZER 62,215 BHP SOLD FOR ABT US \$42 MIL TO UNDISCLOSED BYRS	8,322
MEXICO	66,686 DWT BLT 02 KRS 4,992 TEU B&W 55,893 BHP SOLD FOR ABT US \$50.5 MIL TO SWISS BYRS - DELY 4/2022	10,116
CORNELIA I	63,069 DWT BLT 10 CHR 5,100 TEU MAN-B&W 62,215 BHP SOLD FOR ABT US \$42 MIL TO SWISS BYRS	8,235
TANJA STAR	50,574 DWT BLT 09 CHR 4,253 TEU MAN-B&W 49,707 BHP SOLD FOR AN UNDISCLOSED PRICE TO UNDISCLOSED BYRS	N/A
NASIA	39,275 DWT BLT 05 KRS 2,824 TEU B&W 34,357 BHP SOLD FOR AN UNDISCLOSED PRICE TO SWISS BYRS	N/A
SPRING MAS	37,087 DWT BLT 02 JPN 21 HA 2,607 TEU B&W 29,551 BHP SOLD FOR ABT US \$29 MIL TO SWISS BYRS	11,124
SEOUL TRADER	34,528 DWT BLT 09 KRS CR 4 x T 2,664 TEU MAN-B&W 29,548 BHP SOLD FOR AN UNDISCLOSED PRICE TO SWISS BYRS	N/A
BOMAR RADIANT	33,836 DWT BLT 01 KRS 5 HO 10 HA CR 3 x 45 T 2,452 TEU SULZER 24,421 BHP SOLD FOR AN UNDISCLOSED PRICE TO CHINESE BYRS	N/A
BOMAR RESOLVE	33,074 DWT BLT 05 GEU CR 3 x 45 T 2,524 TEU MAN-B&W 33,355 BHP SOLD FOR AN UNDISCLOSED PRICE TO SWISS BYRS	N/A
SAN PASLEY	28,202 DWT BLT 07 KRS 4 HO 1,819 TEU MAN-B&W 26,675 BHP SOLD FOR AN UNDISCLOSED PRICE TO UNDISCLOSED BYRS	N/A
FS IPANEMA	25,902 DWT BLT 09 CHR 5 HO 8 HA CR 2 x 40 T 1,794 TEU MAN-B&W 22,651 BHP SOLD FOR AN UNDISCLOSED PRICE TO UNDISCLOSED BYRS	N/A

SPECIAL PROJECTS		US\$/Dwt
FAR SPIRIT (PSV)	3,550 DWT BLT 07 RUS MAK 6,526 BHP SOLD FOR AN UNDISCLOSED PRICE TO UNDISCLOSED BYRS	N/A
TC FORTUNE (AHTSV)	2,463 DWT BLT 06 SNG MAK 12,236 BHP SOLD FOR AN UNDISCLOSED PRICE TO CHINESE BYRS	N/A

NEWBUILDING MARKET ORDERS

BULK CARRIERS

Units	Dwt	Contractor	Country	Builder	Country	Dely	Price(\$)/unit
3	82,000	Wisdom Marine	TWN	Tsuneishi Zhoushan	PRC	2023	\$34 mil
<i>Eco-design.EEDI phase 3</i>							
2	70,000	Bocomm Leasing	PRC	Chengxi Shipyard	PRC	2023-2024	N/A
<i>Woodchip carriers. Gearless.</i>							
6	64,000	Bocomm Leasing	PRC	Chengxi Shipyard	PRC	2023-2024	N/A
<i>Woodchip carriers. Geard.</i>							

TANKERS

Units	Dwt	Contractor	Country	Builder	Country	Dely	Price(\$)/unit
1	150,000	Petrobras	BR	DSME	SKR	2025	N/A
<i>FPSO</i>							
1	9,150	Rubis Group	FRA	Jiangsu New Yangzijiang	PRC	2023	N/A

CONTAINERS

Units	Dwt	Contractor	Country	Builder	Country	Dely	Price(\$)/unit	
2	122,000	Seaspan	HK	Yangzi Xinfu	PRC	2022	N/A	
<i>11,800 TEU. Against TC with purchase option.</i>								
2	+2	20,000	Jinjiang Shipping	PRC	Yangfan Group	PRC	2023	N/A
<i>1,900 TEU</i>								

GAS TANKERS-LPG

Units	Dwt	Contractor	Country	Builder	Country	Dely	Price(\$)/unit
2	54,000	Evalend	GRE	Hyundai Samho	SKR	2024	N/A
<i>91,000 cbm</i>							
3	30,000	Hartmann Gas Carriers	GER	Yangzi-Mitsui	PRC	2024	N/A
<i>40,000 cbm</i>							

CAR CARRIERS

Units	Dwt	Contractor	Country	Builder	Country	Dely	Price(\$)/unit	
4	+2	20,000	Eastern Pacific	SPORE	CMJL (Nanjing)	CHINA	2024	\$ 87 MIL
<i>7,000 CEU. LNG DUAL FUEL</i>								

DEMOLITION MARKET

WEEKLY DEMOLITION ACTIVITY PER VESSEL TYPE

VESSEL TYPE	WEEK 26-2021		WEEK 25-2021		DEMOLITION ACTIVITY %w-o-w in No. of Units
	Units	in DWT	Units	in DWT	
Bulkcarriers	1	18,520	0	0	
Tankers	4	169,244	2	80,712	100%
Gas Tankers	1	4,444	0	0	
General Cargo	1	1,918	0	0	
Containers	0	0	0	0	
Reefers	0	0	1	4,277	-100%
Passenger / Cruise	0	0	0	0	
Ro-Ro	1	3,184	0	0	
Car Carrier	0	0	0	0	
Combined	0	0	0	0	
Special Projects	1	298,982	0	0	
TOTAL	9	496,292	3	84,989	200%

WEEKLY DEMOLITION ACTIVITY PER DEMO COUNTRY

DEMO COUNTRY	WEEK 26-2021		WEEK 25-2021		DEMOLITION ACTIVITY %w-o-w in No. of Units
	Units	in DWT	Units	in DWT	
Bangladesh	2	20,438	0	0	
India	2	9,024	0	0	
Pakistan	1	4,990	2	80,712	-50%
China	0	0	0	0	
Turkey	1	3,184	0	0	
Unknown	3	0	1	4,277	200%
TOTAL	9	37,636	3	84,989	200%

TONNAGE SOLD FOR DEMOLITION							
Name	Dwt	Built	Country	LDT	Price (\$)	Scrap Price \$/ldt	Demo Country
BULK CARRIERS							
TABERNACLE PRINCE	18520	1984	JPN	-	-	-	BANGLADESH
TANKERS							
ORO SINGA	113,333	1999	SKR	17,707	9,296,175	525	N/A AS - IS INDONESIA
EMINENCE I	46,341	1996	SPN	10,589	-	-	N/A FULL RANGE SUBCONTINENT - DELY OPTION
RAMA-1	4,990	1985	ITL	3,813	-	-	PAKISTAN
WID A	4,580	1989	JPN	2,328	1,222,200	525	INDIA
GAS TANKERS							
KATARA	4,444	1993	ITL	2,586	-	-	INDIA
GENERAL CARGO							
JAL SHAKTI	1,918	2004	INDIA	-	-	-	BANGLADESH
RO-RO CARGO							
SEA CRUISER 1	3,184	1989	JPN	-	-	-	TURKEY
SPECIAL PROJECTS							
GLOBAL M	298,982	1998	SKR	42,150	-	-	N/A AS-IS MALAYSIA

Note: The reported demolition sales might not reflect the current demolition market