



# GOLDEN DESTINY

## WEEKLY S&P MARKET REPORT

Week ending: January 07<sup>th</sup> 2022 (Week 01 Report No: 01.22)

(Given in good faith but without guarantee)

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### WEEKLY S&P ACTIVITY

VESSELTYPE	SECOND HAND		DEMOLITION		TOTAL Units	%w-o-w		
	Units	(\$)	Invested Capital	Units		in DWT	SH	DEMO
Bulkcarriers	2	0		0	0	2	-82%	
Tankers	5	74,450,000		6	250,728	11	150%	200%
Gas Tankers	0	0		0	0	0		
General Cargo	0	0		0	0	0	-100%	
Containers	0	0		0	0	0	-100%	
Reefers	0	0		1	1,880	1		
Passenger / Cruise	0	0		0	0	0		
Ro - Ro	0	0		0	0	0		
Car Carrier	0	0		0	0	0		
Combined	0	0		0	0	0		
Special Projects	0	0		0	0	0		
<b>TTL VSLs/Demo</b>	<b>7</b>	<b>74,450,000</b>		<b>7</b>	<b>252,608</b>	<b>14</b>	<b>-59%</b>	<b>250%</b>

3 S&P deal(s) reported at an undisclosed price

### WEEKLY NEWBUILDING ACTIVITY

Vessel Type	Units	in DWT	Invested Capital	P&C	%w-o-w
Bulkcarriers	0	0	0	0	-100%
Tankers	0	0	0	0	
Gas Tankers	0	0	0	0	-100%
General Cargo	0	0	0	0	
Containers	11	1,123,000	1,146,000,000	2	450%
Reefers	0	0	0	0	
Passenger / Cruise	0	0	0	0	
Ro-Ro	0	0	0	0	
Car Carrier	0	0	0	0	
Combined	0	0	0	0	
Special Projects	0	0	0	0	
<b>TOTAL</b>	<b>11</b>	<b>1,123,000</b>	<b>1,146,000,000</b>	<b>2</b>	<b>57%</b>

- ✓ The estimated invested capital does not include deals reported at an undisclosed secondhand sale or newbuilding price.
- ✓ P&C: deals reported as private and confidential with no disclosed details for the secondhand sale or newbuilding price.



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BULK CARRIERS		US\$/Dwt
HH PIONEER	72,940 DWT BLT 97 KRS 7 HO HA B&W 11,801 BHP SOLD FOR AN UNDISCLOSED PRICE TO UNDISCLOSED BYRS	N/A
GOLD GEMINI	52,050 DWT BLT 06 JPN 5 HO HA CR 4X30T SULZER 11,013 BHP SOLD FOR AN UNDISCLOSED PRICE TO UNDISCLOSED BYRS	N/A

TANKERS		US\$/Dwt
NORDIC ANNE	73,774 DWT BLT 09 CHR DH 14 TNKS CTD - CLD OIL CAP. 81,250 CBM MAN-B&W 15,363 BHP SOLD FOR ABT US \$13 MIL TO GERMAN BYRS	176.21
HYUNDAI MIPO 2853	50,000 DWT DELY 22 KRS DH 12 TNKS OIL CAP. 52,000 CBM MAN-B&W 9,762 BHP SOLD FOR ABT US \$38.25 MIL TO DANISH BYRS	765
NORDIC AGNETHA	37,791 DWT BLT 09 KRS DH 14 TNKS COATED OIL CAP. 40,779 CBM MAN-B&W 10,686 BHP	
NORDIC AMY	37,759 DWT BLT 09 KRS DH 14 TNKS COATED OIL CAP. 40,780 CBM MAN-B&W 10,686 BHP  SOLD ENBLOC FOR ABT US \$11.60 MIL EACH TO GERMAN BYRS	307.21
JIN FU XING 602	4,117 DWT BLT 92 CHR DS 10 TNKS COILED OIL CAP. 2,039 CBM B&W 3,399 BHP SOLD FOR AN UNDISCLOSED PRICE TO CHINESE BYRS	N/A

## NEWBUILDING MARKET ORDERS

CONTAINERS								
Units		Dwt	Contractor	Country	Builder	Country	Dely	Price(\$)/unit
6	+6	150,000	MSC	SW	KSOE	SKR	2024	\$175 mil
<i>15,000 TEU.LNG fuelled.</i>								
2		80,000	TS Lines	TWN	Shanghai Waigaoqiao	PRC	2024	-
<i>7,000 TEU</i>								
3		21,000	Capital	GR	Hyundai Mipo	SKR	2023	\$32 mil
<i>1,800 TEU. Options declared.Now total nine on order at this yard</i>								

<b>DEMOLITION MARKET</b>
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<b>WEEKLY DEMOLITION ACTIVITY PER VESSEL TYPE</b>
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VESSEL TYPE	WEEK 01-2022		WEEK 52-2021		DEMOLITION ACTIVITY
	Units	in DWT	Units	in DWT	%w-o-w in No. of Units
Bulkcarriers	0	0	0	0	
Tankers	6	250,728	2	213,254	200%
Gas Tankers	0	0	0	0	
General Cargo	0	0	0	0	
Containers	0	0	0	0	
Reefers	1	1,880	0	0	
Passenger / Cruise	0	0	0	0	
Ro-Ro	0	0	0	0	
Car Carrier	0	0	0	0	
Combined	0	0	0	0	
Special Projects	0	0	0	0	
<b>TOTAL</b>	<b>7</b>	<b>252,608</b>	<b>2</b>	<b>213,254</b>	<b>250%</b>

<b>WEEKLY DEMOLITION ACTIVITY PER DEMO COUNTRY</b>
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DEMO COUNTRY	WEEK 01-2022		WEEK 52-2021		DEMOLITION ACTIVITY
	Units	in DWT	Units	in DWT	%w-o-w in No. of Units
Bangladesh	2	109,946	0	0	
India	0	0	0	0	
Pakistan	3	52,322	1	107,123	200%
China	0	0	0	0	
Turkey	0	0	0	0	
Unknown	2	90,340	1	106,131	100%
<b>TOTAL</b>	<b>7</b>	<b>252,608</b>	<b>2</b>	<b>213,254</b>	<b>250%</b>

TONNAGE SOLD FOR DEMOLITION							
Name	Dwt	Built	Country	LDT	Price (\$)	Scrap Price \$/ldt	Demo Country
<b>TANKERS</b>							
BULL KALIMANTAN	106,548	2002	JAPAN	16,111	-	-	BANGLADESH
BROTOJOYO	88,460	1981	JAPAN	14,766	7,383,000	500	- FPSO
BRAVE WORTH	31,206	1994	JAPAN	7,769	4,700,245	605	PAKISTAN
INDIGA	16,168	1976	GERMANY	6,486	-	-	PAKISTAN
LEEN	4,948	1996	KOREA, SOUTH	1,903	-	-	PAKISTAN
SUN WO	3,398	1996	KOREA, SOUTH	1,225	-	-	BANGLADESH
<b>REEFER</b>							
OZERSK	1,880	1984	U.S.S.R.	2,261	1,356,600	600	-

**Note: The reported demolition sales might not reflect the current demolition market**

## SHIPPING &amp; FINANCIAL INDICES

SHIPPING NEWS											
	last closing	FRI 31/12/2021	MON 3/1/2022	TUES 4/1/2022	WED 5/1/2022	THUR 6/1/2022	actual change of the week	% weekly change	actual change since 4/1/2022	% change since 4/1/2022	Week 01 8/1/2021
<b>DRY INDICES</b>											
BDI	2,217	-	-	2,285	2,289	2,296	79	3.56%	11	0.48%	1,606
Handy	1,466	-	-	1,407	1,387	1,335	-131	-8.94%	-72	-5.12%	656
BHSI TC AVERAGE	26,384	-	-	25,322	24,967	24,024	-2,360	-8.94%	-1,298	-5.13%	11,805
Supramax	2,290	-	-	2,209	2,165	2,124	-166	-7.25%	-85	-3.85%	1,029
BSI 58 TC AVERAGE	25,188	-	-	24,303	23,815	23,365	-1,823	-7.24%	-938	-3.86%	11,322
Kamsarmax	2,573	-	-	2,874	3,003	3,013	440	17.10%	139	4.84%	1,559
BPI 82k TC AVERAGE	23,158	-	-	25,865	27,023	27,117	3,959	17.10%	1,252	4.84%	12,695
Capesize	2,312	-	-	2,350	2,301	2,356	44	1.90%	6	0.26%	2,548
BCI TC AVERAGE	19,176	-	-	19,490	19,084	19,535	359	1.87%	45	0.23%	21,131
<b>WET INDICES</b>											
BCTI	793	-	-	675	654	642	-151	-19.04%	-33	-4.89%	447
BDTI	788	-	-	722	711	711	-77	-9.77%	-11	-1.52%	520
<b>CURRENCY EXCHANGE</b>											
	previous week	FRI 31/12/2021	MON 3/1/2022	TUES 4/1/2022	WED 5/1/2022	THUR 6/1/2022	for the week	% change			
Y/\$	115.1936	115.1209	115.2630	116.1349	115.9139	115.7910	0.5974	0.52%	Japanese Yen		
\$/GBP	1.3499	1.3536	1.3467	1.3542	1.3572	1.3537	0.0038	0.28%	Pound Sterling		
INR/\$	74.4309	74.4997	74.3996	74.5229	74.3047	74.4014	-0.0295	-0.04%	Indian Rupee		
\$/Euro	1.1316	1.1377	1.1289	1.1293	1.1333	1.1306	-0.0010	-0.09%	Euro		
<b>COMMODITIES BRENT-WTI</b>											
	previous week	FRI 31/12/2021	MON 3/1/2022	TUES 4/1/2022	WED 5/1/2022	THUR 6/1/2022	for the week	% change			
\$/ US Bbl	75.02	77.78	78.98	80.00	80.80	81.99	6.97	9.29%	BRENT		
\$/ US Bbl	72.38	75.21	76.08	76.99	77.85	79.46	7.08	9.78%	WTI		
<b>BALTIC EXCHANGE SALE &amp; PURCHASE ASSESSMENTS 07/01/2022</b>											
Shipping Markets	Vessel Type	Description	Size (MT)	Price (in \$m)	Change(in \$m)						
TANKER	VLCC	5 years old	305,000	72.354	-0.029						
	SUEZMAX	5 years old	158,000	47.876	-0.033						
	AFRAMAX	5 years old	115,000	40.760	0.008						
	MR PRODUCT TANKER	5 years old	51,000	28.680	0.056						
DRY BULK	CAPE SIZE	5 years old	180,000	45.875	-0.052						
	KAMSARMAX	5 years old	82,500	32.467	-0.007						
	SUPRAMAX	5 years old	58,328	27.660	-0.138						
	HANDYSIZE	5 years old	38,200	24.427	0.033						

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