



GOLDEN DESTINY

WEEKLY S&P MARKET REPORT

Week ending: July 08th 2022 (Week 27 Report No: 27.22)

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WEEKLY S&P ACTIVITY

VESSELTYPE	SECOND HAND		DEMOLITION		TOTAL Units	%w-o-w	
	Units	(\$) Invested Capital	Units	in DWT		SH	DEMO
Bulkcarriers	19	326,100,000	1	25,378	20	46%	
Tankers	9	136,300,000	0	0	9	-10%	
Gas Tankers	1	27,750,000	0	0	1		
General Cargo	0	0	2	17,765	2	-100%	
Containers	3	315,000,000	0	0	3	50%	
Reefers	0	0	0	0	0		
Passenger / Cruise	0	0	0	0	0		
Ro - Ro	0	0	0	0	0		
Car Carrier	0	0	0	0	0		
Combined	0	0	0	0	0		
Special Projects	0	0	0	0	0		
TTL VSLs/Demo	32	805,150,000	3	43,143	35	23%	

2 S&P deal(s) reported at an undisclosed price

WEEKLY NEWBUILDING ACTIVITY

Vessel Type	Units	in DWT	Invested Capital	P&C	%w-o-w
Bulkcarriers	2	185,300	0	2	-67%
Tankers	0	0	0	0	-100%
Gas Tankers	6	372,000	784,000,000	2	-57%
General Cargo	0	0	0	0	
Containers	10	476,000	678,000,000	0	-55%
Reefers	0	0	0	0	
Passenger / Cruise	0	0	0	0	
Ro-Ro	0	0	0	0	
Car Carrier	0	0	0	0	
Combined	0	0	0	0	
Special Projects	0	0	0	0	
TOTAL	18	1,033,300	1,462,000,000	4	-59%

- ✓ The estimated invested capital does not include deals reported at an undisclosed secondhand sale or newbuilding price.
- ✓ P&C: deals reported as private and confidential with no disclosed details for the secondhand sale or newbuilding price.



EMAIL: snv@goldendestiny.com – Website: www.goldendestiny.com

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SECONDHAND TONNAGE SOLD FOR FURTHER TRADING		GDSA S&P
BULK CARRIERS		US\$/Dwt
VAN CONTINENT	74,475 DWT BLT 07 CHR 7 HO HA MAN-B&W 12,223 BHP	
VAN GENERAL	57,340 DWT BLT 11 CHR 5 HO HA CR 4 x 30 T MAN-B&W 12,889 BHP	
VAN AUSPICIOUS	53,630 DWT BLT 06 CHR 5 HO HA CR 4 x 30 T MAN-B&W 12,889 BHP	
VAN ETERNITY	53,390 DWT BLT 07 CHR 5 HO HA CR 4 x 36 T MAN-B&W 12,889 BHP	
VAN BONITA	53,383 DWT BLT 08 CHR 5 HO HA CR 4 x 36 T MAN-B&W 12,889 BHP	
VAN DUFFY	52,385 DWT BLT 06 PHI 5 HO HA CR 4 x 36 T MAN-B&W 10,605 BHP	
	SOLD ENBLOC FOR ABT US \$106 MIL TO CHINESE BYRS	307.60
RUI FU TAI	73,870 DWT BLT 02 JPN 7 HO HA B&W 14,100 BHP SOLD FOR ABT US \$14.25 MIL TO UNDISCLOSED BYRS.	192.91
CHRISTINA IV	72,493 DWT BLT 00 JPN 7 HO HA B&W 12,001 BHP SOLD FOR ABT US \$13 MIL TO UAE BYRS	179.33
WESTERN SANTOS	63,518 DWT BLT 14 CHR 5 HO HA CR 4 x 30 T MAN-B&W 10,945 BHP SOLD FOR ABT US \$26.5 MIL TO CHINESE BYRS	417.20
MERIDA	56,670 DWT BLT 12 CHR 5 HO HA CR 4 x 30 T MITSUBISHI 12,889 BHP SOLD FOR ABT US \$19.75 MIL TO UNDISCLOSED BYRS.CO2 FITTED	348.51
MAMBA POINT	55,614 DWT BLT 09 JPN 5 HO HA CR 4 x 30 T MAN-B&W 12,889 BHP SOLD FOR ABT US \$20.3 MIL TO UNDISCLOSED BYRS.	365.02
MEDI BANGKOK	53,466 DWT BLT 06 JPN 5 HO HA CR 4 x 30 T MAN-B&W 12,889 BHP SOLD FOR ABT US \$17.5 MIL TO UNDISCLOSED BYRS	327.31
ELIM CHALLENGE	50,206 DWT BLT 02 JPN 5 HO HA CR 4 x 30 T MAN-B&W 12,870 BHP SOLD FOR ABT US \$12.5 MIL TO UNDISCLOSED BYRS	248.97
TRUE FRIEND	43,775 DWT BLT 96 KRS 5 HO HA CR 4 x 30 T B&W 11,271 BHP SOLD FOR AN UNDISCLOSED PRICE TO UNDISCLOSED BYRS	N/A
INTERLINK ETERNITY	39,000 DWT BLT 19 CHR 5 HO HA DE 4 x 30.5 T MAN-B&W 8,226 BHP SOLD FOR ABT US \$29.6 MIL TO UNDISCLOSED BYRS	758.97
OMNIA	36,787 DWT BLT 11 KRS 5 HO HA CR 4 x 30 T MAN-B&W 10,686 BHP SOLD FOR ABT US \$19.6 MIL TO UNDISCLOSED BYRS	532.80
DORTHE OLDENDORFF	36,000 DWT BLT 19 CHR 5 HO HA CR 4 x 30 T MITSUBISHI 11,788 BHP SOLD FOR ABT US \$25 MIL TO UNDISCLOSED BYRS	694.44
LORD WELLINGTON	31,921 DWT BLT 05 JPN 5 HO HA CR 4 x 30.5 T MITSUBISHI 9,300 BHP SOLD FOR ABT US \$14.3 MIL TO CHINESE BYRS	447.98
ZHE HAI 355	26,750 DWT BLT 10 CHR 4 HO HA CR 4 x 25 T PIELSTICK 5,982 BHP SOLD FOR ABT US \$7.8 MIL TO CHINESE BYRS. AT AUCTION	291.59

TANKERS		US\$/Dwt
ELANDRA EVEREST	299,999 DWT BLT 20 KRS DH 15 TNKS OIL CAP. 326,806 CBM MAN-B&W 33,310 BHP SOLD FOR AN UNDISCLOSED PRICE TO GREEK BYRS	N/A
A SYMPHONY	149,995 DWT BLT 01 JPN DH 14 TNKS COILED OIL CAP. 162,592 CBM B&W 16,818 BHP SOLD FOR ABT US \$13 MIL TO CHINESE BYRS. AUCTION SALE.	86.67
MAGNUS	114,809 DWT BLT 05 KRS DH 12 TNKS COILED OIL CAP. 121,270 CBM B&W 21,509 BHP SOLD FOR ABT US \$22.5 MIL TO GREEK BYRS.ALREADY RENAMED.	195.98
KRONVIKEN	114,523 DWT BLT 06 KRS DH 12 TNKS COILED OIL CAP. 123,862 CBM MAN-B&W 19,460 BHP SOLD FOR ABT US \$25 MIL TO GREEK BYRS. ICE CLASS 1A	218.30
ENERGY CENTURION	74,995 DWT BLT 08 KRS DH 12 TNKS COATED - COILED OIL CAP. 78,928 CBM MAN-B&W 16,642 BHP SOLD FOR ABT US \$18 MIL TO GREEK BYRS	240.02
STENA PARIS	65,125 DWT BLT 05 CRT DH 10 TNKS COATED - COILED OIL CAP. 67,315 CBM MAN-B&W 21,372 BHP SOLD FOR AN UNDISCLOSED PRICE TO UNDISCLOSED BYRS	N/A
STI BENICIA	49,990 DWT BLT 14 KRS DH 12 TNKS OIL CAP. 51,728 CBM MAN-B&W 9,844 BHP SOLD FOR ABT US \$31.5 MIL TO UNDISCLOSED BYRS	630.13
BALTIC FAVOUR	37,105 DWT BLT 06 KRS DH 12 TNKS COATED - COILED OIL CAP. 41,138 CBM MAN-B&W 15,037 BHP SOLD FOR ABT US \$12.3 MIL TO UNDISCLOSED BYRS	331.49
EBONY RAY	19,998 DWT BLT 08 JPN DH 22 TNKS COATED - COILED OIL CAP. 22,177 CBM MAN-B&W 8,362 BHP SOLD FOR ABT US \$14 MIL TO SPOREAN BYRS. AGAINST 3 YEARS TC ATTACHED AT \$13,750/DAY	700.07

CONTAINERS		US\$/Teu
NORTHERN JASPER	108,804 DWT BLT 09 KRS 9 HO 19 HA 8,814 TEU MAN-B&W 77,633 BHP	
NORTHERN JUPITER	108,622 DWT BLT 10 KRS 9 HO 19 HA 8,814 TEU MAN-B&W 77,633 BHP	
	SOLD ENBLOC FOR ABT US \$130.00 MIL EACH TO DANISH BYRS	14,749
GUENTHER SCHULTE	42,045 DWT BLT 08 CHR 7 HO 12 HA 3,534 TEU MAN-B&W 43,398 BHP SOLD FOR ABT US \$55 MIL TO MIDDLE EASTERN BYRS	15,563

GAS TANKERS		US\$/Cbm
VIKING RIVER	29,536 DWT BLT 07 KRS DB GAS CAP. 38,197 CBM MAN-B&W 12,889 BHP SOLD FOR ABT US \$27.75 MIL TO TURKISH BYRS	726.50

NEWBUILDING MARKET ORDERS

BULK CARRIERS

Units	Dwt	Contractor	Country	Builder	Country	Dely	Price(\$)/unit
1	180,000	NYK	JPN	SWS	PRC	2025	-
<i>LNG dual fuelled</i>							
1	5,300	ESL	FIN	Chowgule	IND	-	-
<i>Hybrid-electric. Ice-class 1A</i>							

GAS TANKERS-LPG

Units	Dwt	Contractor	Country	Builder	Country	Dely	Price(\$)/unit
1	+1 36,000	Pasco Gas	TUR	KSOE	SKR	2025	\$64 mil
<i>46,000 cbm.</i>							
2	24,000	Ocean Yield	NOR	YAMIC	PRC	2025	-
<i>Ethylene carriers. 36,000 cbm. Against 15 years T/C to Braskem</i>							

GAS TANKERS-LNG

Units	Dwt	Contractor	Country	Builder	Country	Dely	Price(\$)/unit
3	94,000	Alpha Gas	GR	Hyundai Samho	SKR	2024	\$240 mil
<i>174,000 cbm.</i>							

CONTAINERS

Units	Dwt	Contractor	Country	Builder	Country	Dely	Price(\$)/unit
4	90,000	PIL	SPORE	Yangzijiang	PRC	2025	\$120 mil
<i>8,000 TEU. Ammonia ready. Dual fuelled</i>							
4	+4 20,000	CA Shipping	HK	Huangpu	PRC	2024	\$30 mil
<i>1,600 TEU</i>							
2	18,000	MPC	GER	Taizhou	PRC	2024	\$39 mil
<i>1,300 TEU. Methanol powered. Against 15 years TC</i>							

DEMOLITION MARKET

WEEKLY DEMOLITION ACTIVITY PER VESSEL TYPE

VESSEL TYPE	WEEK 27-2022		WEEK 26-2022		DEMOLITION ACTIVITY
	Units	in DWT	Units	in DWT	%w-o-w in No. of Units
Bulkcarriers	1	25,378	0	0	
Tankers	0	0	0	0	
Gas Tankers	0	0	0	0	
General Cargo	2	17,765	0	0	
Containers	0	0	0	0	
Reefers	0	0	0	0	
Passenger / Cruise	0	0	0	0	
Ro-Ro	0	0	0	0	
Car Carrier	0	0	0	0	
Combined	0	0	0	0	
Special Projects	0	0	0	0	
TOTAL	3	43,143	0	0	

WEEKLY DEMOLITION ACTIVITY PER DEMO COUNTRY

DEMO COUNTRY	WEEK 27-2022		WEEK 26-2022		DEMOLITION ACTIVITY
	Units	in DWT	Units	in DWT	%w-o-w in No. of Units
Bangladesh	2	27,878	0	0	
India	0	0	0	0	
Pakistan	0	0	0	0	
China	0	0	0	0	
Turkey	0	0	0	0	
Unknown	1	15,265	0	0	
TOTAL	3	43,143	0	0	

SHIPPING & FINANCIAL INDICES

SHIPPING NEWS

	previous week	FRI	MON	TUES	WED	THUR	actual change of the week	% weekly change	actual change since 4/1/2022	% change since 4/1/2022	Week 27 09/07/21
		01/07/2022	4/7/2022	5/7/2022	6/7/2022	7/7/2022					
DRY INDICES											
BDI	2,240	2,214	2,159	2,098	2,043	2,073	-167	-7.46%	-212	-9.28%	3,300
Handy	1,285	1,276	1,256	1,239	1,219	1,200	-85	-6.61%	-207	-14.71%	1,651
BHSI TC AVERAGE	23,137	22,973	22,609	22,309	21,946	21,602	-1,535	-6.63%	-3,720	-14.69%	29,720
Supramax	2,306	2,290	2,282	2,265	2,247	2,203	-103	-4.47%	-6	-0.27%	2,891
BSI 58 TC AVERAGE	25,367	25,192	25,103	24,917	24,712	24,234	-1,133	-4.47%	-69	-0.28%	31,798
Kamsarmax	2,485	2,477	2,469	2,441	2,363	2,278	-207	-8.33%	-596	-20.74%	4,101
BPI 82k TC AVERAGE	22,369	22,297	22,219	21,965	21,270	20,501	-1,868	-8.35%	-5,364	-20.74%	35,576
Capesize	2,434	2,381	2,228	2,084	2,000	2,205	-229	-9.41%	-145	-6.17%	3,735
BCI TC AVERAGE	20,190	19,745	18,481	17,283	16,588	18,286	-1,904	-9.43%	-1,204	-6.18%	30,972

WET INDICES

BCTI	1,566	1,551	1,504	1,471	1,434	1,425	-141	-9.00%	750	111.11%	445
BDTI	1,234	1,224	1,222	1,226	1,260	1,286	52	4.21%	564	78.12%	586

CURRENCY EXCHANGE

	previous week	FRI	MON	TUES	WED	THUR	for the week	% change	
		1/7/2022	4/7/2022	5/7/2022	6/7/2022	7/7/2022			
Y/\$	135.7578	135.0463	135.6780	135.6780	135.6879	135.9981	0.2403	0.18%	Japanese Yen
\$/GBP	1.2160	1.2051	1.2110	1.1937	1.1900	1.1992	-0.0168	-1.38%	Pound Sterling
INR/\$	79.0297	78.9046	78.9475	79.2455	79.0545	79.1357	0.1060	0.13%	Indian Rupee
\$/Euro	1.0466	1.0411	1.0428	1.0258	1.0168	1.0156	-0.0310	-2.96%	Euro

COMMODITIES BRENT-WTI

	previous week	FRI	MON	TUES	WED	THUR	for the week	% change	
		01/07/2022	04/07/2022	05/07/2022	06/07/2022	07/07/2022			
\$ / US Bbl	114.81	111.63	113.50	101.83	100.69	104.65	-10.16	-8.85%	BRENT
\$ / US Bbl	105.76	108.43	110.56	99.50	98.53	102.73	-3.03	-2.86%	WTI

BALTIC EXCHANGE SALE & PURCHASE ASSESSMENTS 08/07/2022

Shipping Markets	Vessel Type	Description	Size (MT)	Price (in \$m)	Change(in \$m)
TANKER	VLCC	5 years old	305,000	78.141	0.391
	SUEZMAX	5 years old	158,000	53.436	0.296
	AFRAMAX	5 years old	115,000	48.950	0.198
	MR PRODUCT TANKER	5 years old	51,000	34.237	0.235
DRY BULK	CAPE SIZE	5 years old	180,000	51.961	-0.093
	KAMSARMAX	5 years old	82,500	37.536	-0.117
	SUPRAMAX	5 years old	58,328	31.119	0.021
	HANDYSIZE	5 years old	38,200	29.050	-0.037

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