



# GOLDEN DESTINY

## WEEKLY S&P MARKET REPORT

Week ending: June 28<sup>th</sup> 2024 (Week 26 Report No: 26.24)

(Given in good faith but without guarantee)

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### WEEKLY S&P ACTIVITY

VESSELTYPE	SECOND HAND		DEMOLITION		TOTAL Units	%w-o-w	
	Units	(\$) Invested Capital	Units	in DWT		SH	DEMO
Bulkcarriers	13	300.700.000	1	94.274	14	-28%	
Tankers	5	141.100.000	0	0	5	-69%	
Gas Tankers	1	14.000.000	0	0	1	-80%	
General Cargo	0	0	0	0	0		-100%
Containers	4	69.450.000	0	0	4	-43%	-100%
Reefers	0	0	1	11.935	1		0%
Passenger / Cruise	0	0	0	0	0		
Ro - Ro	0	0	0	0	0		-100%
Car Carrier	0	0	0	0	0		
Combined	0	0	0	0	0		
Special Projects	0	0	0	0	0		
TTL VLSL/Demo	23	525.250.000	2	106.209	25	-50%	-67%

2 S&P deal(s) reported at an undisclosed price

### WEEKLY NEWBUILDING ACTIVITY

Vessel Type	Units	in DWT	Invested Capital	P&C	%w-o-w
Bulkcarriers	13	1.344.800	420.000.000	5	
Tankers	10	604.000	495.600.000	0	-9%
Gas Tankers	0	0	0	0	-100%
General Cargo	0	0	0	0	
Containers	28	3.793.200	3.020.000.000	6	600%
Reefers	0	0	0	0	
Passenger / Cruise	1	0	0	1	
Ro-Ro	0	0	0	0	
Car Carrier	2	12.000	0	2	-67%
Combined	0	0	0	0	
Special Projects	0	0	0	0	
TOTAL	54	5.754.000	3.935.600.000	14	145%

- ✓ The estimated invested capital does not include deals reported at an undisclosed secondhand sale or newbuilding price.
- ✓ P&C: deals reported as private and confidential with no disclosed details for the secondhand sale or newbuilding price.

BULK CARRIERS		US\$/Dwt
COURAGEOUS	181,008 DWT BLT 16 CHR 9 HO HA 0 x 0 T MAN-B&W 21,411 BHP SOLD FOR ABT US \$50,5 MIL TO GREEK BYRS	278.99
STELLA HOPE	180,007 DWT BLT 16 CHR 9 HO HA 0 x 0 T MAN-B&W 20,883 BHP SOLD FOR ABT US \$49,7 MIL TO GREEK BYRS - DD 8/2024	276.10
UNTA	106,563 DWT BLT 09 JPN 7 HO HA MAN-B&W 16,680 BHP SOLD FOR ABT US \$18,5 MIL TO CHINESE BYRS	173.61
KAMILLA OLDENDORFF KLARISSA OLDENDORFF	82,245 DWT BLT 24 CHR 7 HO HA MAN-B&W 12,236 BHP 82,223 DWT BLT 23 CHR 7 HO HA MAN-B&W 12,236 BHP SOLD ENBLOC FOR ABT US \$80 MIL TO EUROPEAN BYRS - SCRUBBER FITTED - DELY Q2 2025	486.41
SEA OPAL	79,342 DWT BLT 10 CHR 7 HO HA MAN-B&W 15,799 BHP SOLD FOR AN UNDISCLOSED PRICE TO SOUTH KOREAN BYRS	N/A
ALMIRA	61,496 DWT BLT 11 JPN 5 HO HA 4 x 30,5 T MAN-B&W 11,489 BHP SOLD FOR ABT US \$21,5 MIL TO CHINESE BYRS	349.62
MAINE DREAM	58,105 DWT BLT 12 PHI 5 HO HA 4 x 30 T MAN-B&W 11,421 BHP SOLD FOR ABT US \$19,3 MIL TO UNDISCLOSED BYRS	332.16
GILLINGHAM	58,000 DWT BLT 10 CHR 5 HO HA 4 x 35 T MAN-B&W 11,829 BHP SOLD FOR ABT US \$13,9 MIL TO UNDISCLOSED BYRS	239.66
GENCO WARRIOR	55,435 DWT BLT 05 CHR 5 HO HA 4 x 30,5 T B&W 11,149 BHP SOLD FOR ABT US \$12 MIL TO CHINESE BYRS	216.47
TAI HUNTER	55,418 DWT BLT 07 JPN 5 HO HA 4 x 30 T MAN-B&W 11,160 BHP SOLD FOR ABT US \$14,8 MIL TO CHINESE BYRS	267.06
WUJIANG	30,530 DWT BLT 03 CHR 5 HO 9 HA 2 x 50 - 2 x 100 T 1,842 TEU B&W 21,467 BHP SOLD FOR ABT US \$7,5 MIL TO UNDISCLOSED BYRS AT ONLINE AUCTION	245.66
STELLAR ALAZANI	28,180 DWT BLT 14 JPN 5 HO HA 4 x 30,5 T MAN-B&W 8,362 BHP SOLD FOR ABT US \$13 MIL TO VIETNAMESE BYRS - LOGS FITTED	461.32

TANKERS		US\$/Dwt
C. PROSPERITY	313,525 DWT BLT 09 KRS DH 17 TNKS OIL CAP. 333,138 CBM MAN-B&W 39,891 BHP SOLD FOR ABT US \$53 MIL TO GREEK BYRS - SCRUBBER FITTED - SS/DD DUE	169.05
DIGNITY	50,392 DWT BLT 10 CHR DH 14 TNKS COATED - COILED OIL CAP. 56,354 CBM MAN-B&W 11,665 BHP SOLD FOR ABT US \$29 MIL TO GREEK BYRS	575.49
TORM ERIC	49,999 DWT BLT 06 KRS DH 14 TNKS COATED - COILED OIL CAP. 52,695 CBM MAN-B&W 12,900 BHP SOLD FOR ABT US \$22,5 MIL TO CHINESE BYRS	450.01
TORM PLATTE	46,959 DWT BLT 06 KRS DH 14 TNKS COATED - COILED OIL CAP. 51,593 CBM MAN-B&W 11,640 BHP SOLD FOR ABT US \$23,5 MIL TO CHINESE BYRS	500.44
SURE	46,211 DWT BLT 03 KRS DH 14 TNKS COATED - COILED OIL CAP. 52,473 CBM MAN-B&W 11,640 BHP SOLD FOR ABT US \$13,1 MIL TO UNDISCLOSED BYRS	283.48

GAS TANKERS		US\$/Cbm
PERTUSOLA	17,670 DWT BLT 99 ITL DH GAS CAP. 17,395 CBM SULZER 10,605 BHP SOLD FOR ABT US \$14 MIL TO TURKISH BYRS	804.83

CONTAINERS		US\$/Teu
NORTHERN DEPENDANT	42,019 DWT BLT 08 CHR 3,534 TEU MAN-B&W 43,494 BHP	6,550.65
NORTHERN DIPLOMAT	42,007 DWT BLT 09 CHR 7 HO HA 3,534 TEU MAN-B&W 43,398 BHP	
NORTHERN DEMOCRAT	41,986 DWT BLT 09 CHR 7 HO HA 3,534 TEU MAN-B&W 43,494 BHP  SOLD ENBLOC FOR ABT US \$69,45 MIL TO GERMAN BYRS	
HS BUSAN	13,002 DWT BLT 06 KRS 962 TEU MAN-B&W 10,710 BHP SOLD FOR AN UNDISCLOSED PRICE TO UNDISCLOSED BYRS- DD DUE	N/A

**NEWBUILDING ORDERS****BULK CARRIERS**

Units	Dwt	Contractor	Country	Builder	Country	Dely	Price(\$)/unit
4	180.000	Reederei H. Vogemann	GER	Hengli HI Dalian	PRC	2026-2027	\$ 70 MIL
<i>SCRUBBER FITTED</i>							
4	82.700	Gearbulk	NOR	Huangpu Wenchong	PRC	2027	N/A
<i>EXERCISED OPTION - METHANOL &amp; AMMONIA DUAL FUEL READY - OPEN HATCH</i>							
4	63.500	Agricore Shipping	HKG	Jiangsu New Hantong	PRC	OCT 2026	\$ 35 MIL
<i>EEDI PHASE III - NOX TIER III</i>							
1	40.000	Alassia Newships/Itochu	GR/JPN	Yangzhou Nakahashi	PRC	2026	N/A
<i>JV BETWEEN ALASSIA &amp; ITOCHU</i>							

**TANKERS**

Units	Dwt	Contractor	Country	Builder	Country	Dely	Price(\$)/unit
2	115.000	Cape Shipping	GR	DSIC	PRC	FH 2026	\$ 75 MIL
<i>SCRUBBER FITTED</i>							
4	75.000	Evalend	GR	Yangzijiang	PRC	2026-2027	\$ 54 MIL
<i>OLD DEAL</i>							
4	18.500	Seacon Shipping	PRC	Fujian Southeast	PRC	2026/2027	\$ 32.4 MIL

**CONTAINERS**

Units	Dwt	Contractor	Country	Builder	Country	Dely	Price(\$)/unit
20	175.000	CMA CGM	FRA	Hyundai Samho	SKR	2027-2028	\$ 140 MIL
<i>16.000 TEU - LOI STAGE</i>							
2	+2 80.000	Navios	GR	HJ Hanjin	SKR	OCT 2026	\$ 110 MIL
<i>INCL. 12 YEARS T/C TO HMM - 7.900 TEU - SCRUBBER FITTED - METHANOL DUAL FUEL</i>							
6	22.200	Italia Marittima	ITA	Huangpu Wenchong	PRC	2027-2028	N/A
<i>2.400 TEU - METHANOL DUAL FUEL READY</i>							

**PASSENGER / CRUISE**

Units	Dwt	Contractor	Country	Builder	Country	Dely	Price(\$)/unit
1	N/A	Torghatten Nord	NOR	Hvide Sande	DEN	DEC 2026	N/A
<i>149 PAX - 30 CARS</i>							

**PCC**

Units	Dwt	Contractor	Country	Builder	Country	Dely	Price(\$)/unit
1	6.000	Toyofuji Shipping	JPN	Mitsubishi HI	JPN	2027	N/A
<i>2.300 CEU</i>							
1	6.000	Fukuju Shipping	JPN	Mitsubishi HI	JPN	2027	N/A
<i>2300 CEU</i>							

**DEMOLITION MARKET****TONNAGE SOLD FOR DEMOLITION**

Name	Dwt	Built	Country	LDT	Price (\$)	Scrap Price \$/ldt	Demo Country
<b>BC</b>							
MOSHTARAKA 2	94274	1995	JAPAN	14.398	7.774.920	540	N/A
<i>AS IS KHOR FAKKAN INCL. 450 TONS BUNKERS ROB</i>							
<b>REEFER</b>							
TROPICAL SKY	11.935	1986	KOREA, SOUTH	N/A	N/A	545	INDIA

**WEEKLY DEMOLITION ACTIVITY PER VESSEL TYPE**

VESSEL TYPE	WEEK 26		WEEK 25		DEMOLITION ACTIVITY
	Units	in DWT	Units	in DWT	%w-o-w in No. of Units
Bulkcarriers	1	94274	0	0	
Tankers	0	0	0	0	
Gas Tankers	0	0	0	0	
General Cargo	0	0	2	35.794	-100%
Containers	0	0	2	37.230	-100%
Reefers	1	11935	1	11.633	0%
Passenger / Cruise	0	0	0	0	
Ro-Ro	0	0	1	964	-100%
Car Carrier	0	0	0	0	
Combined	0	0	0	0	
Special Projects	0	0	0	0	
<b>TOTAL</b>	<b>2</b>	<b>106.209</b>	<b>6</b>	<b>85.621</b>	<b>-67%</b>

**WEEKLY DEMOLITION ACTIVITY PER DEMO COUNTRY**

DEMO COUNTRY	WEEK 26		WEEK 25		DEMOLITION ACTIVITY
	Units	in DWT	Units	in DWT	%w-o-w in No. of Units
Bangladesh	0	0	2	12.597	-100%
India	1	11.935	3	65.060	-67%
Pakistan	0	0	0	0	
China	0	0	0	0	
Turkey	0	0	0	0	
Unknown	1	94.274	1	7.964	0%
<b>TOTAL</b>	<b>2</b>	<b>106.209</b>	<b>6</b>	<b>85.621</b>	<b>-67%</b>