



## **MARKET REPORT – WEEK 31**

BASED ON SALES AND PURCHASES OF VESSELS WEEK ENDED FRIDAY 6<sup>TH</sup> AUGUST 2021.

Although we are now in the traditional peak holiday period Covid-19 appears to have kept plenty of bulk carrier shipowners close to their desks from where they continue to fix their vessels at very attractive freight rates of over \$31,000 daily for handysizes up to \$36,150 daily for capsizes, and / or conduct S+P business at still increasing values. Contrary the usual summer slowdown trend the BDI improved by a further 2.4% last week due to all bulk indexes making further gains last week: BCI by +1.23%, BPI +4.4%, BSI +2.2% and the BHSI +0.34%.

Bulkcarrier S+P volume was down a little last week when compared to the past few months but that is probably because of a combination of holidays and a lack of fresh ships coming available for sale as owners prefer to enjoy the income from their vessels for as long as possible before selling them. Up to 6 months forward delivery dates have become fairly common practice in current MOA's.

Tanker freight rates remain awful and therefore so are tanker S+P volumes.

The subcontinent recycling markets, led by Bangladesh but with Pakistan catching up fast, are still offering excess \$600 per LDT for whatever vessels they can attract to the breaker's yards. These days that is usually tankers or offshore units because bulker owners prefer to keep their vessels trading even at the cost of a 5th or 6th special survey. If bulker and container vessels income, as expected, remains strong and tanker freight at any time starts to improve, which will likely be the case as and when the worldwide Delta variant of Covid is eventually brought under control, it could be that the recyclers may be forced into paying even more in order to attract vessels sometime during the next year or so.

Enjoy the holidays and we hope and pray that all our readers stay safe and unaffected by the terrible wildfires that can occur seemingly anywhere during this very hot summer!

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THE ABOVE INFORMATION IS GIVEN IN GOOD FAITH BUT WITHOUT GUARANTEE AS TO ACCURACY OF SAYING.

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# NILIMAR Ships Sale & Purchase

## SECOND-HAND SALES TANKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	COATED	PRICE USD \$	BUYERS	COMMENTS
MAYA VN	318,778	2003	HYUNDAI SAMHO, S. KOREA	N/A	27.00M	CHINESE	
ST. HELEN	105,661	2002	SAMHO HEAVEY, S. KOREA	N/A	12.50M	CHINESE	
DESPINA	72,247	2006	HUDONG-ZHONGHUA, CHINA	EPOXY	8.50M	GERMAN (CHEMIKALIEN SEETRANSPORT)	SS/DD DUE CLEAN
<b>DEE4 BIRCH</b>	<b>53,712</b>	<b>2006</b>	<b>SHIN KURUSHIMA ONISHI, JAPAN</b>	<b>EPOXY</b>	<b>12.20M</b>	<b>USA BASED (RIDGEBURY)</b>	<b>ENBLOC PUMPROOM BWTS FITTED</b>
<b>DEE4 ACACIA</b>	<b>53,688</b>	<b>2006</b>	<b>SHIN KURUSHIMA ONISHI, JAPAN</b>	<b>EPOXY</b>	<b>12.20M</b>		<b>PUMPROOM BWTS FITTED</b>

## SECOND-HAND GAS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CBM	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -							

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
GAS	BALTIC ENERGY	69,991	1983	27,860	750	BANGLADESH	ST. TURBINE M/E 3,500 T OF ALUM
TANK	PARSA	8,224	1991	3,099	1.060	INDIA	INCL ABT 533T STST

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
TANK	50,000DWT	2023	K SHIPBUILDING	36-37.00M	SINOKOR	6	

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDTI	609	604	506	403	1589	565
BCTI	513	488	356	309	926	464

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## SECOND-HAND BULKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
STELLA LUCY	179,666	2015	QINGDAO BEIHAI, CHINA	-	38.00M	GREEK (DRYSHIPS)	ENBLOC BWTS FITTED INCL TC MIN NOV21/ MAX APR22
STELLA LAURA	179,549	2015	QINGDAO BEIHAI, CHINA	-	36.50M		BWTS FITTED INCL TC MIN FEB22/ MAX JUN22
LEMESSOS QUEEN	76,565	2008	IMABARI- MARUG, JAPAN	GLESS	19.00M	UNDISCLOSED	BWTS FITTED SS PASSED
MG SAKURA	75,397	2006	UNIVERSAL, JAPAN	GLESS	18.00M	UNDISCLOSED	BWTS FITTED DELY Q4 2021
CABEIRO	74,475	2007	HUDONG-ZHONGHUA, CHINA	GLESS	13.30M	CHINESE	DELY 11/21
LOWLANDS BEACON	61,400	2011	IWAGI ZOKEN, JAPAN	CR 4X30T	21.00M	UNDISCLOSED	
HELENA	50,206	2002	MITSUI CHIBA ICHIHARA, JAPAN	CR 4X30T	9.70M	CHINESE	BWTS FITTED DELY 12/21
YUNNAN	34,398	2015	NAMURA, JAPAN	CR 4X30T	16.00M	UNDISCLOSED	BWTS FITTED INCL TC @ \$9,500PD TILL DEC22
SHENG JIA HE 2	34,365	2013	LINHAI HUAJIE, CHINA	GLESS	11.50M	UNDISCLOSED	VIA AUCTION
SAKURA KOBE	33,735	2011	SHIN KOCHI, JAPAN	CR 4X30T	16.20M	UNDISCLOSED	BWTS FITTED
GREAT REWARD	31,785	2011	GUANGZHOU HUANGPU, CHINA	CR 4X30T	13.20M	CHINESE	BWTS FITTED SS PASSED DELY 10/21
AMIRA ILHAM	28,434	2009	SHIMANAMI, JAPAN	CR 4X35T	11.50M	UNDISCLOSED	BWTS & LOGS FITTED
MONTROSE	27,028	2001	NEW CENTURY, CHINA	CR 4X30T	4.50M	UNDISCLOSED	BWTS FITTED
SEXTA	18,367	2000	INP HEAVY, S. KOREA	CR 1X24T CR 3X30T	3.90M	UNDISCLOSED	VIA AUCTION

## SECOND-HAND TWEEN / MPP / GENERAL CARGO

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
MAXIMUS-1	10,632	2004	YUEQING HUANGHUAGANG, CHINA	GLESS	4.50M	UNDISCLOSED	SS DUE 11/21

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
BULK	57,000DWT	2023	JIANGSU HAITONG		ZHEJIANG XINYIHAI SHIPPING	2	1
BULK	40,000DWT	2023	JIANGMEN NANYANG		UNDISCLOSED	2	

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDI	3371	3292	1350	1115	3300	2014
BCI	4359	4306	2206	1242	5006	2679
BPI	3449	3304	1227	1190	4269	2173
BSI	3010	2945	870	855	2945	1631
BHSI	1766	1760	474	471	1760	945

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## SECOND-HAND CONTAINER

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	TEU	PRICE USD \$	BUYERS	COMMENTS
CAPE MAYOR	37,909	2007	AKER MTW WERFT, GERMANY	GLESS	2.742	38.00M	TAIWANESE (TS LINES)	ENBLOC
CAPE MAHON	37,901	2007	AKER MTW WERFT, GERMANY	GLESS	2.742	38.00M		
JENNIFER SCHEPERS	25,775	2009	TAIZHOU KOUAN, CHINA	CR 2X40T	1.794	21.00M	SWISS (MSC)	
ANASSA	23,376	2006	GUANGZHOU WENCHONG, CHINA	CR 2X40T	1.740	20.00M	FRENCH (CMA CGM)	
JJ SKY	13,769	2006	YANGZHOU DAYANG, CHINA	GLESS	1.118	15.00M	UNDISCLOSED	

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
CONT	DOLE CALIFORNIA	11,800	1989	8,314	620	INDIA	HKC GREEN RECYCLING PRICE NET
CONT	DOLE ECUADOR	11,800	1989	8,314	620	INDIA	HKC GREEN RECYCLING PRICE NET

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
CONT	7,000TEU	2023-2024	JIANGSU NE YANGZIJANG	-	SEASPAN	10	4

## SECOND-HAND REEF

VESSEL'S NAME	DWT	YEAR BUILT	YARD	REEF. CAP/TY	GEAR	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

## SECOND-HAND PCC/ RORO / PASS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CARS/ LM	PAX	PRICE	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
PASS	NICOBAR	4,963	1991	7,924	456	INDIA	ASIS KOLKATA

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
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