



MARKET REPORT – WEEK 32

BASED ON SALES AND PURCHASES OF VESSELS WEEK ENDED FRIDAY 13TH AUGUST 2021.

We write this week's comments with very heavy hearts after the sudden and unexpected passing of our dear friend and colleague Theodoros Kakouris. Rest in peace Theo.

Back in the shipping world, the dry freight market continued to flourish causing the BDI to gain a further w-o-w +5.8% taking it to 3566 points. All dry bulk sectors improved a little more last week: BCI +9.3%, BPI +3.4%, BSI +2.9% and BHSI +2.8%.

Container vessels continue to earn incredible freight rates while the tanker sector remains extremely depressed although President Biden's instructions to OPEC to 'increase output' has given some encouragement to tanker owners that there might be improvements in the not to distant future.

The subcontinent recyclers appear to have taken a bit of a step back last week due mainly to a softening of steel plate prices in Bangladesh by about \$30 per ton, however the fact that China has announced it will not be exporting any cheap steel for the foreseeable future, suggests that the current \$600 and above levels per LDT that is being paid by Bangladesh and Pakistan breakers for suitable vessels (mainly tankers) should hold and may even increase further for some time yet.

Enjoy the holidays and stay safe from the wildfires!

THE ABOVE INFORMATION IS GIVEN IN GOOD FAITH BUT WITHOUT GUARANTEE AS TO ACCURACY OF SAYING.

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NILIMAR Ships Sale & Purchase

SECOND-HAND SALES TANKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	COATED	PRICE USD \$	BUYERS	COMMENTS
SEAFALCON	112,661	2002	SAMHO HEAVY, S. KOREA	N/A	13.50M	CHINESE	
JAG LATA	105,716	2003	HYUNDAI SAMHO, S. KOREA	N/A	13.50M	UNDISCLOSED	
CABO KAMUI	74,500	2016	SUNGDOG, S. KOREA	EPOXY	31.50M	CHILEAN	ENBLOC
CABO MISAHI	74,500	2016	SUNGDOG, S. KOREA	EPOXY	31.50M		BWTS FITTED
ASSOS	47,872	2006	HYUNDAI MIPO, S. KOREA	EPOXY_PHEN	8.95M	USA BASED (RIDGEBURY TANKERS)	ENBLOC
ANEMOS I	47,823	2007	HYUNDAI MIPO, S. KOREA	EPOXY_PHEN	10.18M		DEEPWELL
AKERAIOS	47,782	2007	HYUNDAI MIPO, S. KOREA	EPOXY_PHEN	9.98M		
ATLANTIC BREEZE	47,128	2007	HYUNDAI MIPO, S. KOREA	EPOXY	10.62M		
ATLANTIC GEMINI	47,128	2008	HYUNDAI MIPO, S. KOREA	EPOXY	10.62M		
CITRUS	46,934	2008	HYUNDAI MIPO, S. KOREA	EPOXY_PHEN	11.01M		
MAERSK ERIK	40,083	2008	SLS SHIPBUILDING, S. KOREA	EPOXY_PHEN	12.00M	FRENCH (SOCATRA)	IMO III CLEAN DEEPWELL
TIGER SINGAPORE	13,083	2009	21ST CENTURY, S. KOREA	EPOXY_PHEN	6.20M	CHINESE	

SECOND-HAND GAS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CBM	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -							

DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
TANK	JUBILEE STAR	309,892	1996	42,760	572	ASIS MALAYSIA/SPORE RANGE	FSO
TANK	SEA CORAL	298,321	1996	42,802	587	ASIS MALAYSIA	FSO
TANK	SPLENDOUR	45,217	1996	10,046	621	PAKISTAN	
TANK	CHIRON	32,250	1996	9,041	608	PAKISTAN	
TANK	ROYAL COOP	5,993	1986	2,049	587	BANGLADESH	
TANK	PALLADIY	4,999	1984	3,131	536	BANGLADESH	
TANK	SISTRAUM	2,550	1981	1,100	605	INDIA	

NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
TANK	115,000DWT	Q1 2024	SHANGHAI WAIGAOQIAO	50.00M	ENESEL	1	
LNG	180,000CBM	APR 2024	SAMSUNG HEAVY	195.10M	CELSIUS SHIPPING	1	
LNG	174,000CBM	MAY 2024	DAEWOO	197.70M	HYUNDAI LNG SHIPPING	1	
VLGC	87,000CBM	END 2023	NAMURA SHIPBUILDING	-	PHOENIX TANKERS	2	1

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDTI	613	609	507	403	1589	567
BCTI	525	513	350	309	926	467

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SECOND-HAND BULKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
CAPE UNITED	203,137	2007	UNIVERSAL, JAPAN	-	22.00M	GREEK	
YUMETAMOU	181,407	2012	KOYO DOCKYARD, JAPAN	-	32.30M	GREEK (SAFE BULKERS)	BBHP
AQUA SPLENDOR	175,589	2012	JINHAI HEAVY, CHINA	-	27.50M	UNDISCLOSED	
ASIA RUBY III	63,023	2014	JINLING, CHINA	CR 4X30T	22.30M	GREEK (COMMON PROGRESS)	ENBLOC BWTS FITTED ON TC UNTIL FEB 22
ASIA RUBY II	62,996	2014	JINLING, CHINA	CR 4X30T	22.30M		PPT DELY
ASIA RUBY IV	62,982	2014	JINLING, CHINA	CR 4X30T	22.30M		ON TC UNTIL NOV21
SANTA BARBARA	61,381	2013	IWAGI ZOSEN, JAPAN	CR 4X30T	24.50M	VIETNAMESE	BWTS FITTED DELY OCT 21
NEREUS ISLAND	37,920	2014	IMABARI, JAPAN	CR 4X30T	21.00M	HKG BASED (PACIFIC BASIN)	
OCEAN MERCURY	37,196	2012	HYUNDAI MIPO, S. KOREA	CR 4X30T	13.50M	UNDISCLOSED	BWTS FITTED INCL TC UNTIL MAY 22
MARATHA PROMISE	37,187	2012	SAIKI HEAVY, JAPAN	CR 4X30T	16.50M	HK BASED (TAYLOR)	OHBS
GLORIOUS SAIKI	37,154	2012	SAIKI HEAVY, JAPAN	CR 4X30T	17.00M	HK BASED (TAYLOR)	
PRASLIN	36,782	2011	HYUNDAI-VINASHIN, VIETNAM	CR 4X30T	17.00M	HK BASED (TAYLOR)	
PACIFIC BULKER	36,309	2015	SHIKOKU, JAPAN	CR 4X30T	21.00M	ASIAN	
FOUR DIAMOND	34,059	2011	PHA RUNG, VIETNAM	CR 4X30T	12.75M	UNDISCLOSED	BWTS FITTED BOX
FOUR EMERALD	33,992	2013	PHA RUNG, VIETNAM	CR 4X30T	15.25M	UNDISCLOSED	BWTS FITTED BOX
ORIENT GLORY	32,419	2013	SAMHO, S. KOREA	CR 4X30T	15.20M	GREEK (LOADLINE)	BWTS FITTED LOG FITTED TIER I
ALBATROSS	25,028	2011	YAMANISHI, JAPAN	CR 3X30T	12.00M	TURKISH	OHBS BWTS FITTED

SECOND-HAND TWEEN / MPP / GENERAL CARGO

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -							

DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
BULK	82,000DWT	2023-2024	YAMIC, CHINA	34.00M	LEPTA SHIPPING	2	

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDI	3566	3371	1501	1115	3371	2054
BCI	4766	4359	2401	1242	5006	2722
BPI	3566	3449	1563	1190	4269	2217
BSI	3098	3010	855	855	3010	1674
BHSI	1816	1766	471	471	1766	971

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SECOND-HAND CONTAINER

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	TEU	PRICE USD \$	BUYERS	COMMENTS
GERRIT BRAREN	23,780	2006	AKER MTW WERFT, GERMANY	CR 3X45T	1,706	25.00M	SINGAPORE BASED (SEA CONSORTIUM)	
JETT	17,004	2007	SHANDONG WEIHAI, CHINA	CR 2X45T	1,304	19.25M	ISRAELI	
HEUNG-A MANILA	10,323	1997	HANJIN, S. KOREA	GLESS	653	5.50M	SINGAPORE BASED (STRAITS ORIENT LINES)	ENBLOC
HEUNG-A JAKARTA	10,320	1997	HANJIN, S. KOREA	GLESS	653	5.50M		

DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
CONT	1,100TEU	2023	FUJIAN MAWEI	-	TS LINES	4	2

SECOND-HAND REEF

VESSEL'S NAME	DWT	YEAR BUILT	YARD	REEF. CAP/TY	GEAR	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

SECOND-HAND PCC/ RORO / PASS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CARS/LM	PAX	PRICE	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
PASS	NANCOWRY	5,014	1992	7,873	566.50	INDIA	ASIS PORT BLAIR

NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
PASS	1,000PAX	2025	MEYER WERFT	-	OCEAN RESIDENCES DEVELOPMENT	1	
PCC	7,000CEU	2024-2025	SHIN KURUSHIMA	-	MITSUI OSK LINES	2	
PCC	7,000CEU	2024-2025	NIHON SHIPYARD	-	MITSUI OSK LINES	2	

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