



MARKET REPORT – WEEK 33

BASED ON SALES AND PURCHASES OF VESSELS WEEK ENDED FRIDAY 20TH AUGUST 2021.

The dry freight market has totally ignored the holiday season this year and instead continued to strengthen week by week with the BDI last week gaining a further 14.75% and impressively breaking through the 4000 barrier to close on Friday at 4092. The BCI was the biggest gainer last week by a whopping 25.8% meaning that Capesize bulkers are now averaging just under \$50,000 per day. The BPI was up by 6.14% but against the other Baltic rated bulker sectors the Panamax / Kamsarmar vessels are pro-rate now averaging the lowest daily income at about \$34,000 (which is still very good), because the smaller Supramaxes (58K) and Handys (38K) are now respectively averaging about \$36,000 and \$33,800 daily.

Due to the ever increasing dry freight market, bulker values also remain in the ascendency, however would be sellers can still be conflicted as to whether to sell at today's level or wait a little longer basis the values will continue to grow, while also knowing there is always the chance that a major world political or financial event could see the freight market and values retreat overnight.... As usual with shipping nothing is ever that straight forward with surprises (good or bad) always just around the corner.

The subcontinent recycling markets have also been rendered a little unsure of themselves in the past couple of weeks since while breakers are technically willing to offer fantastic levels ranging \$560-610 per LDT, the domestic steel plate prices in Bangladesh and India have been fluctuating down by about \$30 per LDT from such levels and then back up again which has caused a number of buyers to currently prefer to 'wait and watch' in the hope that the domestic steel prices will stabilise.

Have a good week!

THE ABOVE INFORMATION IS GIVEN IN GOOD FAITH BUT WITHOUT GUARANTEE AS TO ACCURACY OF SAYING.

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NILIMAR Ships Sale & Purchase

SECOND-HAND SALES TANKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	COATED	PRICE USD \$	BUYERS	COMMENTS
BOCHEM ANTWERP	19,806	2011	KITANIHON, JAPAN	STST	15.60M	VIETNAMESE	SS DUE 11/21
ANUKET AMBER	9,596	2008	ZHEJIANG JINGANG, CHINA	EPOXY	5.00M	GREEK (FSL TRUST)	

SECOND-HAND GAS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CBM	PRICE USD \$	BUYERS	COMMENTS
CAPTAIN MARKOS NI	58,585	2006	HYUNDAI ULSAN, S. KOREA	80,701	42.50M	UNDISCLOSED	SS DUE 11/21

DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
GAS	STANDORF	28,820	1990	10,875	700	BANGLADESH	INCL ABT 1,100T ROB

NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
- NO SALES REPORTED THIS WEEK -							

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDTI	610	613	498	403	1589	569
BCTI	489	525	399	309	926	471

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SECOND-HAND BULKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
PRISCILLA VENTURE	77,283	2008	OSHIMA, JAPAN	GLESS	18.50M	CHINESE	
NORD PEAK	61,649	2011	OSHIMA, JAPAN	CR 4X30T	22.50M	HONG KONG BASED	BWTS FITTED
BELCARGO	58,729	2008	TSUNEISHI CEBU, PHILIPPINES	CR 4X30T	16.50M	UNDISCLOSED	BWTS FITTED
MELATI LAUT	56,643	2011	QINGSHAN, CHINA	CR 4X30T	15.30M	UNDISCLOSED	SS DUE 12/21 TIER II
ATLANTIC ENSENADA	55,814	2006	KAWASAKI, JAPAN	CR 4X30T	15.80M	BANGLADESHI	
SPAR DRACO	53,565	2006	CHENGXI, CHINA	CR 4X36T	13.50M	UNDISCLOSED	SS DUE 10/21
ASHIYA STAR	52,223	2006	OSHIMA, JAPAN	CR 4X30T	13.80M	UNDISCLOSED	BWTS FITTED BSS DELY 02/22 OPEN HATCH
HOUSTON PEARL	36,267	2011	HYUNDAI MIPO, S. KOREA	CR 4X35T	16.50M		BWTS FITTED
ATHOS	30,618	2007	COCHIN, INDIA	CR 4X30T	11.10M	UNDISCLOSED	

SECOND-HAND TWEEN / MPP / GENERAL CARGO

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -							

DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
BULK	210,000DWT	Q4 2023	QINGDAO BEIHAI	60.00M	ZHEJIANG XIEHAI SHIPPING	2	
BULK	85,000DWT	Q1 2023	DALIAN SHIPBUILDING	31.00M	GIA SHIPPING	2	
BULK	82,000DWT	END 2022 – H1 2023	COSCO NANTONG	-	NAVIOS	2	
BULK	82,000DWT	Q3 2022-Q3 2023	JIANGSU HANTONG	28.00M	NISSHIN SHIPPING	5	
BULK	40,000DWT	2023	JAPANESE YARD	30.00M	FRANBO LINES	2	

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDI	4092	3566	1595	1115	3566	2095
BCI	5997	4766	2402	1242	5006	2770
BPI	3785	3566	1824	1190	4269	2257
BSI	3276	3098	927	884	3098	1719
BHSI	1878	1816	491	491	1816	998

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NILIMAR Ships Sale & Purchase

SECOND-HAND CONTAINER

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	TEU	PRICE USD \$	BUYERS	COMMENTS
CORDELIA	39,422	2003	HYUNDAI MIPO, S. KOREA	GLESS	2,824	39.00M	UNDISCLOSED	
OKEE ANN MARI	23,538	2002	GUANGZHOU WENCHONG, CHINA	CR 2X40T	1,740	20.50M	SWISS (MSC)	

DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
CONT	4,600TEU	2024	CMJL NANJING	-	ZHONGGU LOGISTICS	2	
CONT	1,800TEU	H2 2023	HYUNDAI MIPO	28.00M	SINOKOR	6	

SECOND-HAND REEF

VESSEL'S NAME	DWT	YEAR BUILT	YARD	REEF. CAP/TY	GEAR	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

SECOND-HAND PCC/ RORO / PASS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CARS/ LM	PAX	PRICE	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
PCC	7,000CEU	Q1-Q2 2024	UNDISCLOSED	77.50M	SFL CORP	2	

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