



## MARKET REPORT – WEEK 22+23

BASED ON SALES AND PURCHASES OF VESSELS WEEK ENDED FRIDAY 10<sup>TH</sup> JUNE 2022.

Due to bank holidays and Posidonia it is 2 weeks since our last commentary during which the dry freight market's BDI has continued to soften resulting in it losing about 33% of its value over the past 3 weeks. Nevertheless, while capesizes are now only averaging \$20,000 per day, Kamsarmaxes, Supramaxes and Large Handysizes are still respectively averaging approximately \$23,700, \$27,500 and 25,500 daily.

Sales of bulkers do not seem to have been affected much, if at all, by recent decreases in freight rates with fairly long lists of recent sales reported.

Tanker sales continue to post good volume with values now definitely on the rise too, with most interest seemingly in MRs, Aframaxes and Suezmaxes.

Russia's continued aggressive invasion of Ukraine is having ever widening and varied effects on both fuel and food supplies around the world which in turn is having massive effects in the shipping sectors too. While Russian export goods (oil, gas grains, timber etc) are sanctioned, causing the world to find alternative supplies – usually from further away, many other countries now also have to find alternative supplies to replace lost Ukrainian grains and steels etc, also from further away, because Russia has blockaded all Ukrainian Black Sea ports. In turn this has all caused a perfect storm of increased costs to consumers around the world due to global food prices having risen by almost one-third, fertilizer by more than half and oil prices by almost two-thirds since last year.

Subcontinent recyclers are currently seeing very little activity due to the lack of vessels being offered for recycling and the breakers having basically decreased their offered rates over the past 5 weeks from levels in the high\$600s to where they are now in the high 500s / low 600s. In fact it is only because Bangladesh and Pakistan are getting low on ship inventory that they have in the past week increased by about \$10 across all types, that rates on offer remain in the low 600s at all.

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THE ABOVE INFORMATION IS GIVEN IN GOOD FAITH BUT WITHOUT GUARANTEE AS TO ACCURACY OF SAYING.

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# NILIMAR Ships Sale & Purchase

## SECOND-HAND SALES TANKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	COATED	PRICE USD \$	BUYERS	COMMENTS
DUQM	310,084	2008	IMABARI, JAPAN	N/A	39.00M	CHINESE	BWTS FITTED
NORDIC MOON	160,200	2002	SAMSUNG, S. KOREA	N/A	16.00M	UNDISCLOSED	SS DUE 08/22
MARVIN STAR	157,985	2009	HYUNDAI, S. KOREA	N/A	26.40M	GREEK (TRANSMED)	VIA AUCTION
RIDGEBURY ASTARI	149,991	2002	NKK, JAPAN	N/A	15.50M	UNDISCLOSED	SS/BWTS DUE 07/22
GODAM	113,553	2006	SAMSUNG, S. KOREA	N/A	22.00M	UNDISCLOSED	BWTS FITTED ICE 1A
SILVER	107,507	2010	TSUNEISHI, JAPAN	N/A	27.50M	UNDISCLOSED	BWTS FITTED
RUMFORD	107,505	2012	TSUNEISHI, JAPAN	EPOXY	32.70M	GREEK (THENAMARIS)	BWTS FITTED
SEA BEECH	106,138	2003	TSUNEISHI, JAPAN	N/A	15.50M	UNDISCLOSED	
BARONESS	105,335	2011	SUMITOMO, JAPAN	N/A	33.00M	UNDISCLOSED	BWTS FITTED
<b>CYGNUS</b>	<b>51,218</b>	<b>2007</b>	<b>STX JINHAЕ, S. KOREA</b>	<b>EPOXY</b>	<b>15.00M</b>	<b>GERMAN (LEONHARDT &amp; BLUMBERG)</b>	<b>ENBLOC</b>
<b>SEXTANS</b>	<b>51,215</b>	<b>2007</b>	<b>STX JINHAЕ, S. KOREA</b>	<b>EPOXY</b>	<b>15.00M</b>		<b>BWTS FITTED</b>
ST.JACOBI	50,209	2014	SPP SACHEON, S. KOREA	EPOXY	24.50M	UNDISCLOSED	DPP DEEPWELL BWTS FITTED
SABREWING	49,323	2004	NAIKAI, JAPAN	ZINC SILICATE	9.50M	UNDISCLOSED	METHANOL BWTS FITTED
PACIFIC DIAMOND	47,917	2010	IWAGI ZOSEN, JAPAN	EPOXY	18.00M	UNDISCLOSED	BWTS FITTED PUMPROOM
<b>MAERSK CAELUM</b>	<b>45,999</b>	<b>2016</b>	<b>HYUNDAI, S. KOREA</b>	<b>EPOXY</b>	<b>230.00M</b>	<b>S. KOREAN (KMARIN)</b>	<b>ENBLOC</b>
<b>MAERSK NAVIGATOR</b>	<b>45,999</b>	<b>2016</b>	<b>HYUNDAI, S. KOREA</b>	<b>EPOXY</b>			<b>BWTS FITTED</b>
<b>MAERSK SEAFARER</b>	<b>45,999</b>	<b>2016</b>	<b>HYUNDAI, S. KOREA</b>	<b>EPOXY</b>			<b>DEEPWELL</b>
<b>MAERSK CUMULUS</b>	<b>39,999</b>	<b>2016</b>	<b>HYUNDAI, S. KOREA</b>	<b>EPOXY</b>			
<b>MAERSK NIMBUS</b>	<b>39,999</b>	<b>2016</b>	<b>HYUNDAI, S. KOREA</b>	<b>EPOXY</b>			
<b>MAERSK STRATUS</b>	<b>39,999</b>	<b>2017</b>	<b>HYUNDAI, S. KOREA</b>	<b>EPOXY</b>			
<b>MAERSK CIRRUS</b>	<b>39,999</b>	<b>2017</b>	<b>HYUNDAI, S. KOREA</b>	<b>EPOXY</b>			
<b>MAERSK ALTUS</b>	<b>39,999</b>	<b>2017</b>	<b>HYUNDAI, S. KOREA</b>	<b>EPOXY</b>			
ANGEL NO. 6	45,663	2005	SHIN KURUSHIMA, JAPAN	EPOXY	9.40M	UNDISCLOSED	CPP DEEPWELL BWTS FITTED PARTLY UNHEATED
HANS SCHOLL	40,250	2004	SHINA, S. KOREA	EPOXY	8.10M	UNDISCLOSED	CPP DEEPWELL BWTS NOVATED
MISS CLAUDIA	40,158	2006	SHINA, S. KOREA	EPOXY	11.50M	UNDISCLOSED	DPP DEEPWELL BWTS FITTED
BIANCA AMORETTI	29,524	2003	CHENGXI, CHINA	EPOXY	6.00M	UNDISCLOSED	CPP PUMPROOM
CHEM EAGLE	25,421	2008	DAE SUN, S. KOREA	EPOXY	9.00M	UNDISCLOSED	
CHEM VENUS	19,888	2004	USUKI, JAPAN	STST	9.90M	UNDISCLOSED	BWTS FITTED

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# NILIMAR Ships Sale & Purchase

## SECOND-HAND GAS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CBM	PRICE USD \$	BUYERS	COMMENTS
<b>GOLAR TUNDRA</b>	<b>87,159</b>	<b>2015</b>	<b>SAMSUNG. S.KOREA</b>	<b>170,000</b>	<b>350.00M</b>	<b>ITALIAN (SNAM)</b>	<b>FOR CONVERSION</b>
<b>GOLAR ARCTIC</b>	<b>74,894</b>	<b>2003</b>	<b>DAEWOO, S. KOREA</b>	<b>137,814</b>	<b>288.00M</b>		<b>TO FSRU</b>
BETAGAS	4,663	1997	APPLEDORE, U.K.	5,699	3.50M	FAR EASTERN	ICE 1B SS DUE 08/22

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
TANK	KIRIN	4,999	1993	2,187	400	UNDISCLOSED	
TANK	NEW GRAND OCEAN	4,042	1992	1,500	400	UNDISCLOSED	

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
TANK	115,000DWT	H1 2025	HYUNDAI VIETNAM	62.50M	THENAMARIS	2	
TANK	50,000DWT	2025	NEW TIMES	58.00M	EUROGREEN MARITIME	8	
TANK	7,200DWT	2024	CSSC WUCHANG	-	SC SHIPPING	2	
TANK	6,700DWT	Q1 2024	ICDAS	33.00M	UTKILEN	4	
LNG	174,000CBM	H1 2026	DAEWOO	233.0M	MARAN GAS	2	
LNG	174,000CBM	FEB 2025	HYUNDAI HEAVY	230.00M	KNUTSEN	2	
LNG	174,000CBM	Q1 2025	DAEWOO	212.50M	H-LINE	4	

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDTI	1126	1104	581	581	1714	858
BCTI	1513	1407	455	444	1465	730

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# NILIMAR Ships Sale & Purchase

## SECOND-HAND BULKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
HL PRIDE	179,656	2016	DALIAN, CHINA	-	44.30M	USA BASED (JP MORGAN)	BWTS FITTED ECO
ROSEBANK	177,029	2010	NEW TIMES, CHINA	-	27.50M	UK BASED	BWTS DUE
<b>NORD LYRA</b>	<b>82,318</b>	<b>2020</b>	<b>YAMIC, CHINA</b>	-	<b>37.80M</b>	<b>GREEK</b>	<b>ENBLOC</b>
<b>NORD LUNA</b>	<b>82,308</b>	<b>2020</b>	<b>YAMIC, CHINA</b>	-	<b>37.80M</b>		
CAPRICORN MOON	81,828	2015	TSUNEISHI CEBU, PHILIPPINES	-	34.00M	GERMAN	BWTS FITTED
ELIM JOYCE	77,834	2004	CHINA KAOHSIUNG, TAIWAN	GLESS	14.90M	CHINESE	BWTS FITTED
ORIENT PRIMA	76,596	2005	IMABARI, JAPAN	GLESS	17.00M	UNDISCLOSED	BWTS FITTED
GLORY ONE	73,180	2002	NAMURA, JAPAN	GLESS	11.50M	CHINESE	SS DUE 06/22
AGIA SKEPI	73,018	1999	DAEDONG, S. KOREA	GLESS	11.00M	UNDISCLOSED	
NAVIGARE BOREAS	61,491	2016	DALIAN COSCO, CHINA	CR 4X30T	29.80M	UNDISCLOSED	TC ATTACHED BWTS FITTED ECO PO DECLARED
IVS PINEHURST	57,811	2015	TSUNEISHI CEBU, PHILIPPINES	CR 4x35T	18.00M	S.AFRICAN (GRINDROD)	BWTS FITTED ECO PO DECLARED
VAN FORTUNE	56,847	2009	TAIZHOU SANFU, CHINA	CR 4X30T	16.50M	CHINESE (HNA TECHNOLOGY)	BWTS FITTED DD DUE 07/22
BAO CHUAN	56,039	2007	MITSUI, JAPAN	CR 4x30T	17.80M	CHINESE	BWTS FITTED
EVNIA	53,806	2003	NEW CENTURY, CHINA	CR 4x40T	14.00M	UNDISCLOSED	
<b>INTERLINK SAGACITY</b>	<b>38,743</b>	<b>2015</b>	<b>TAIZHOU KOUAN, CHINA</b>	<b>CR 4x30T</b>	<b>26.00M</b>	<b>UNDISCLOSED</b>	<b>ENBLOC</b>
<b>INTERLINK ACTIVITY</b>	<b>38,710</b>	<b>2015</b>	<b>TAIZHOU KOUAN, CHINA</b>	<b>CR 4x30T</b>	<b>26.00M</b>		<b>ECO BWTS FITTED</b>
INTERLINK DIGNITY	38,668	2015	HUATAI NANTONG, CHINA	CR 4X30T	26.30M	UK BASED (TUFTON OCEANIC)	OHBS
ANNE METTE BULKER	38,118	2012	NAIKAI ZOSEN, JAPAN	CR 4X30T	23.00M	TURKISH	
AFRICAN ROOK	37,686	2015	NAIKAI ZOSEN, JAPAN	CR 4X30T	27.00m	UNDISCLOSED	OHBS
ADRIATIC PEARL	37,294	2012	ZHEJIANG OUHUA, CHINA	CR 4X30T	19.80M	EUROPEAN	BWTS FITTED
<b>NORDIC SEOUL</b>	<b>35,882</b>	<b>2017</b>	<b>SAMJIN, CHINA</b>	<b>CR 4X30T</b>	<b>24.50M</b>	<b>THAI (PRECIOUS)</b>	<b>ENBLOC SS DUE 08/22</b>
<b>NORDIC BUSAN</b>	<b>35,800</b>	<b>2018</b>	<b>SAMJIN, CHINA</b>	<b>CR 4X30T</b>	<b>25.50M</b>		
CL ANTWERP	33,687	2010	SAMJIN, CHINA	CR 4x35T	16.50M	UNDISCLOSED	
GOLDEN MAPLE	32,527	2009	ZHEJIANG HONGXIN, CHINA	CR 4X30T	14.00M	UNDISCLOSED	BWTS FITTED
SUPER KATE	32,162	2008	HAKODATE, JAPAN	CR 4X30T	16.70M	UNDISCLOSED	BWTS FITTED
VEGA GRANAT	31,780	2011	FUJIAN MAWEI, CHINA	CR 4X30T	17.50M	UNDISCLOSED	BWTS NOVATED LOGS FITTED
CANOPUS	28,515	2006	SHIMANAMI, JAPAN	CR 4X30T	13.00M	CHINESE	BWTS FITTED
AMIRA SOPHIE	28,202	2011	I-S SHIPYARD, JAPAN	CR 4X30T	17.80M	UNDISCLOSED	BWTS FITTED

## SECOND-HAND TWEEN / MPP / GENERAL CARGO

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -							

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# NILIMAR Ships Sale & Purchase

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
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- NO SALES REPORTED THIS WEEK -

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
BULK	82,500DWT	AUG 2024 - JAN 2025	COSCO YANGZHOU	-	SAFE BULKERS	2	
BULK	82,000DWT	2024	COSCO DALIAN	40.00M	CMB LEASING	4	
BULK	63,000DWT	H2 2024 - Q1 2025	HYUNDAI VIETNAM	36.50M	THENAMARIS	4	
BULK	63,000DWT	2024	NEW DAYANG	32.50M	CMB LEASING	4	2

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDI	2320	2633	2857	1381	5526	3012
BCI	2371	2927	3346	891	10112	3755
BPI	2629	2851	3302	1796	4327	3193
BSI	2495	2703	2592	1594	3584	2742
BHSI	1417	1595	1361	990	2057	1613

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# NILIMAR Ships Sale & Purchase

## SECOND-HAND CONTAINER

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	TEU	PRICE USD \$	BUYERS	COMMENTS
SEAMAX FAIRFIELD	111,184	2006	HYUNDAI, S. KOREA	GLESS	8,208	300.00M	SWISS (MSC)	ENBLOC
SEAMAX DARIEN	105,446	2003	SAMSUNG, S. KOREA	GLESS	8,063			
SEAMAX BRIDGEPORT	105,436	2003	SAMSUNG, S. KOREA	GLESS	8,063			
SEAMAX GREENWICH	101,847	2004	HYUNDAI, S. KOREA		8,238			
SEAMAX NEW HAVEN	100,887	2005	SAMSUNG, S. KOREA		8,084			
AGAMEMNON	103,772	2007	DAEWOO, S. KOREA	GLESS	8,266	65.50M	UNDISCLOSED	INCL TC
ARCHIMIDIS	103,717	2006	DAEWOO, S. KOREA	GLESS	8,266	64.50M	UNDISCLOSED	INCL TC
OEL KEDARNATH	41,850	2003	SZCZECINSKA, POLAND	CR 3X45T	3,091	45.00M	SWISS (MSC)	BWTS FITTED
A MIZUHO	13,676	2008	JIANGSU EASTERN, CHINA	CR 2X45T	1,022	21.00M	SWISS (MSC)	

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
CONT	23,000TEU	2025	IMABARI SHIPBUILDING	260.00M	JAPANESE	4	
CONT	2,800TEU	Q4 2023 - Q4 2024	HYUNDAI HEAVY	47.00M	TSAKOS SHIPPING	4	
CONT	1,800TEU	2025	HYUNDAI MIPO	34.60M	PAN OCEAN	2	

## SECOND-HAND REEF

VESSEL'S NAME	DWT	YEAR BUILT	YARD	REEF. CAP/TY	GEAR	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

## SECOND-HAND PCC/ RORO / PASS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CARS/LM	PAX	PRICE	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
PCC	7,800CEU	2024-2025	JIANGNAN SHIPYARD	85.00M	SAIC ANJI LOGISTICS	3	
PCC	7,000CEU	SEP 2024	CIMC RAFFLES OFFSHORE	85.00M	ATLAS MARITIME	1	
PCC	7,000CEU	2024-2025	CIMC RAFFLES OFFSHORE	-	ZODIAC MARITIME	2	

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