



## MARKET REPORT – WEEK 32

BASED ON SALES AND PURCHASES OF VESSELS WEEK ENDED FRIDAY 9<sup>TH</sup> AUGUST 2024.

While the warring factions continue to rage in the middle east, Ukraine and now even into Russia, the rest of Europe is, wherever possible, doing its best to take a vacation during the next two or three weeks. Here in Greece it is so hot that a massive area NW of Athens has burst into flames again with much woodland and some homes again being destroyed.

Shipping share prices took a hit early last week on the back of poor US employment data for July but recovered somewhat as the week went on, and the Baltic dry cargo freight indexes all closed down on Friday except the BCI, which often performs contrary to the rest of the dry market, managed a +4.7% w-o-w gain. The BPI closed down -6.2%, the BSI -3.1% and the BHSI -0.5%, meaning the BDI itself made a miniscule -0.3% w-o-w loss. On the wet side both the clean and dirty Baltic indexes have both continue to decline a little for each of almost all of the past 9 weeks, during which time the Clean index has dropped from 858 to 622 points and the Dirty index from 1267 to 922 points.

Probably due to holidays more than anything else the lists of reported S+P deals concluded last week are much shorter than of late, but since values appear to be holding, we anticipate sales volumes will recover come September.

Nothing has changed for the subcontinent recycling markets where they are still in monsoon season, domestic steel demand and prices continue to fall almost daily, and there remains very few vessels being offered to them anyway.

Enjoy your holidays everyone!

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THE ABOVE INFORMATION IS GIVEN IN GOOD FAITH BUT WITHOUT GUARANTEE AS TO ACCURACY OF SAYING.

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# NILIMAR Ships Sale & Purchase

## SECOND-HAND SALES TANKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	COATED	PRICE USD \$	BUYERS	COMMENTS
PNS SERENA	300,398	2006	UNIVERSAL ARIAKE, JAPAN		40.00M	UNDISCLOSED	BWTS
MTM GIBRALTAR	20,810	2003	KITANIHON, JAPAN	STST	14.50M	UNDISCLOSED	BWTS

## SECOND-HAND GAS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CBM	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -							

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
TANK	9,000DWT	OCT 2025 - AUG 2026	FUJIAN MAWEI	24.50M	COSCO SHIPPING	4	
LPG	45.000CBM	APR 2027	HYUNDAI MIPO	80.60M	AMPTC	2	

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDTI	922	952	802	713	1473	1133
BCTI	622	755	670	670	1358	911

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SECOND-HAND BULKERS							
VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
NAVIOS APOLLON I	87,052	2005	IHI YOKOHAMA, JAPAN	-	13.00M	UNDISCLOSED	
<b>TERESA GUANGDONG</b>	<b>81,905</b>	<b>2012</b>	<b>JIANGSU HEAVY, CHINA</b>	-	<b>19.10M</b>	<b>CHINESE (FUJIAN HIGHTON)</b>	<b>ENBLOC</b>
<b>TERESA JIANGSU</b>	<b>81,680</b>	<b>2012</b>	<b>SAINTY YANGZHOU, CHINA</b>	-	<b>19.10M</b>		<b>BWTS</b>
<b>TERESA JILIN</b>	<b>81,610</b>	<b>2012</b>	<b>SAINTY YANGZHOU, CHINA</b>	-	<b>19.10M</b>		<b>TIER II</b>
BELLEMAR	81,448	2007	UNIVERSAL MAIZURU, JAPAN	-	17.57M	GREEK	
SEACON 9	74,844	2012	NINGBO BEILUN LANTIAN, CHINA	GLESS	14.71M	UNDISCLOSED	BWTS VIA AUCTION
CAPTAIN KARAM	56,018	2006	MITSUI TAMANO, JAPAN	CR 4X30T	14.00M	INDONESIAN (GURITA LINES)	BWTS
SUZAKU	54,881	2006	OSHIRA, JAPAN	CR 4X30T	14.50M	UNDISCLOSED	BWTS OHBS LOGS
HB IMABARI	40,320	2024	SHIMANAMI, JAPAN	CR 4X30T	35.35M	UNDISCLOSED	ME M/E
<b>ROSTRUM DUBAI</b>	<b>40,000</b>	<b>2025</b>	<b>JIANGSU DAJIN, CHINA</b>	<b>CR 4X30T</b>	<b>32.00M</b>	<b>UNDISCLOSED</b>	<b>ENBLOC</b>
<b>SEA WAVE</b>	<b>40,000</b>	<b>2025</b>	<b>JIANGSU DAJIN, CHINA</b>	<b>CR 4X30T</b>	<b>32.00M</b>		<b>DELY Q1 2025 ME M/E</b>
KEN RYU	31,949	2002	SAIKI HEAVY, JAPAN	CR 4X30T	6.80M	UNDISCLOSED	BWTS OHBS LOG

SECOND-HAND TWEEN / MPP / GENERAL CARGO							
VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -							

DEMOLITION							
TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

NEWBUILDINGS							
TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
BULK	210,000DWT	2027-2028	JIANGSU HANTONG	80.00M	COSCO SHIPPING BULK	8	
BULK	210,000DWT	H2 2027	QINGDAO BEIHAI	78.00M	CHINA MERCHANTS ENERGY	2	
BULK	181,000DWT	Q3 2026	JAPAN MARINE UNITED	-	SAMOS STEAMSHIP	2	

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDI	1670	1675	1129	1065	3192	1811
BCI	2437	2327	1592	1032	6237	2801
BPI	1599	1705	1337	1137	2341	1734
BSI	1301	1342	728	728	1521	1252
BHSI	755	759	411	411	908	686

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## SECOND-HAND CONTAINER

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	TEU	PRICE USD \$	BUYERS	COMMENTS
SANTA MARTA EXPRESS	33,456	2010	HYUNDAI, S. KOREA	CR 4X40T	2,556	22.50M	UNDISCLOSED	ENBLOC
PUERTO LIMON EXPRESS	33,411	2009	HYUNDAI, S. KOREA	CR 4X40T	2,556	22.50M		

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
CONT	21,000TEU	2027-2028	JIANGSU HANTONG	235.00M	MSC	10	2
CONT	19,000TEU	2027-2029	ZHOUSHAN CHANGHONG	-	MSC	12	
CONT	9,000TEU	JAN 2027 - JAN 2028	DALIAN SHIPBUILDING	-	DANAOS CORP	1	

## SECOND-HAND REEF

VESSEL'S NAME	DWT	YEAR BUILT	YARD	REEF. CAP/TY	GEAR	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

## SECOND-HAND PCC/ RORO / PASS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CARS/LM	PAX	PRICE	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
RORO	GREY SHARK	2,877	1980	2,012	330	TURKEY	

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
- NO SALES REPORTED THIS WEEK -							

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