



## **MARKET REPORT – WEEK 30**

BASED ON SALES AND PURCHASES OF VESSELS WEEK ENDED FRIDAY 25<sup>TH</sup> JULY 2025.

President Trump is this and last week preoccupied agreeing trade deals with various foreign powers including the EU before his import tariffs start on the 1st August and it seems that from a US perspective he is making good progress by finalizing deals whereby some level of tariff will be charged on virtually everything the US imports from overseas, which he believes will make US domestically produced goods and equipment more competitive to American consumers. Trump is this week in Scotland to open his new Golf Course there and also have meetings with more European leaders via which we wait to see if any progress is made to end the wars in Ukraine and Gaza and to further protect shipping in the Red Sea from escalating threats of Houthi attacks.

The BDI gained +10% last week but that was really only because the BCI further improved by +24.2% w-o-w, while the other 3 indexes made no meaningful movements in either direction: BPI closed -4.2%, the BSi -3.9% and the BHSI +1.3%

3 Aframax and 6 more MRs were reported sold last week meaning nearly 60 MR2s have been sold so far this year (of which only 4 were built in China). On the dry side Chinese buyers are still keen for Chinese built Supramaxes and buying demand also remains firm for eco-Ultramax and Kamsarmaxes which is resulting in nearly every new sales price agreed for such vessels slightly improving on last done.

The subcontinent recycling markets in India and Bangladesh appear to be showing a bit more interest to buy vessels when available and are willing to pay a little more than of recent, this is mainly due to a rise of prices for Iron ore making domestically produced steel more expensive, however, while India has a reasonable number of HKC compliant breaking berths available, Bangladesh has many less and Pakistan still virtually none so the latter are not really yet in a position to offer on tonnage anyway.

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THE ABOVE INFORMATION IS GIVEN IN GOOD FAITH BUT WITHOUT GUARANTEE AS TO ACCURACY OF SAYING.

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# NILIMAR Ships Sale & Purchase

## SECOND-HAND SALES TANKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	COATED	PRICE USD \$	BUYERS	COMMENTS
ADVANTAGE AWARD	115,984	2011	SAMSUNG, S. KOREA	N/A	37.00M	UNDISCLOSED	
<b>DUNE</b>	<b>113,667</b>	<b>2025</b>	<b>COSCO YANGZHOU, CHINA</b>	<b>EPOXY</b>	<b>72.00M</b>	<b>KAZAKHSTANI</b>	<b>ENBLOC</b>
<b>LAMU</b>	<b>113,633</b>	<b>2025</b>	<b>COSCO SHIPPING, CHINA</b>	<b>EPOXY</b>	<b>72.00M</b>		<b>SCRUBBER ME M/E</b>
LAKSHMI	50,192	2009	SLS, S. KOREA	EPOXY	17.50M	INDIAN	PUMPROOM CPP
BULL SHARK	49,999	2009	HYUNDAI MIPO, S. KOREA	EPOXY	17.00M	UNDISCLOSED	DEEPWELL
<b>HAFNIA ANDROMEDA</b>	<b>49,999</b>	<b>2011</b>	<b>GUANGZHOU, CHINA</b>	<b>EPOXY_PHEN</b>	<b>18.25M</b>	<b>UNDISCLOSED</b>	<b>ENBLOC</b>
<b>HAFNIA TAURUS</b>	<b>49,999</b>	<b>2011</b>	<b>GUANGZHOU, CHINA</b>	<b>EPOXY_PHEN</b>	<b>18.25M</b>		<b>DEEPWELL</b>
NORD OLYMPIA	49,995	2018	ONOMICHI, JAPAN	EPOXY_PHEN	36.80M	ITALIAN	ME M/E DEEPWELL
ALIAKMON	46,792	2006	STX, S. KOREA	EPOXY	14.30M	CHINESE	DEEPWELL CAP1 CPP
FAIRCHEM CONQUEST	21,176	2017	ASAKAWA, JAPAN	STST	30.50M	UNDISCLOSED	ME M/E DD DUE 12/25
PUERTO AYSEN	12,834	2010	STX BUSAN, S. KOREA	EPOXY_PHEN	11.20M	UNDISCLOSED	DD DUE 12/25

## SECOND-HAND GAS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CBM	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -							

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
GAS	GHASHA	71,593	1995	33,407	615	ASIS CHINA	INCL BUNKERS ROB & QUANTITY OF ALUMINUM
GAS	AL KHAZNAH	71,543	1994	33,457	620	ASIS SINGAPORE	INCL BUNKERS ROB & QUANTITY OF ALUMINUM

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
TANK	163,000DWT	H1 2028	QINGDAO BEIHAI	77.00M	NEW SHIPPING	2	2
LNG	174,000CBM	2028	HANWHA PHILLY	250.00M	HANWHA SHIPPING	1	

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDTI	882	925	1023	821	1152	957
BCTI	644	619	814	466	848	642

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## SECOND-HAND BULKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
PACIFIC WEST	175,932	2012	JINHAI HEAVY, CHINA	-	23.20M	CHINESE	SCRUBBER
<b>BEAUTY LOTUS</b>	<b>63,685</b>	<b>2015</b>	<b>JIANGSU, CHINA</b>	<b>CR 4X30T</b>	<b>20.50M</b>	<b>GREEK</b>	<b>ENBLOC</b>
<b>BEAUTY PEONY</b>	<b>63,587</b>	<b>2015</b>	<b>JIANGSU, CHINA</b>	<b>CR 4X30T</b>	<b>20.50M</b>		<b>ME M/E TIER II</b>
CP CHONGQING	63,581	2016	CHENGXI JIANGYIN, CHINA	CR 4X30T	21.30M	SOUTH KOREAN	ME M/E
IVS ATSUGI	62,661	2020	OSHIMA, JAPAN	CR 4X30T	29.20M	GREEK	SCRUBBER ME M/E
NORD KITAN	60,195	2017	SAIKI HEAVY, JAPAN	CR 4X30T	24.00M	UNDISCLOSED	ME M/E
KASPAR SCHULTE	58,758	2012	NANTONG COSCO, CHINA	CR 4X30T	15.50M	UNDISCLOSED	
STAR SANDPIPER	57,809	2011	YANGZHOU DAYANG, CHINA	CR 4X35T	13.00M	UNDISCLOSED	SCRUBBER
JIN JI	56,913	2009	CHENGXI JIANGYIN, CHINA	CR 4X30T	11.00M	SPORE BASED	
EPIC TRADER	56,778	2012	JIANGSU HANTONG, CHINA	CR 4X36T	13.00M	CHINESE	TIER II
STELLAR ENGURI	33,677	2012	FUKUOKA, JAPAN	CR 4X30T	13.50M	UNDISCLOSED	ME M/E TIER II OHBS DD 07/25
IVS KINGLET	33,132	2011	KANDA KAWAJIRI, JAPAN	CR 4X30T	12.25M	UNDISCLOSED	ME M/E OHBS
MOUNT RAINIER	32,816	2005	KANDA KAWAJIRI, JAPAN	CR 4X30T	7.90M	UNDISCLOSED	SS DUE 08/25
BC CALLISTO	32,280	2010	KANDA KAWAJIRI, JAPAN	CR 4X30T	12.05M	CHINESE	OHBS
TUOJIANG	28,515	2006	SHIMANAMI, JAPAN	CR 4X30T	5.37M	UNDISCLOSED	VIA ONLINE AUCTION SS DUE 11/25

## SECOND-HAND TWEEN / MPP / GENERAL CARGO

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -							

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
BULK	TWIN	69,073	1994	9,777	445	PAKISTAN	
BULK	RISING FALCON	27,308	1995	5,964	446	INDIA/PAKISTAN IN BUYERS' OPTION	
BULK	RISING EAGLE	26,758	1995	5,440	446	INDIA/PAKISTAN IN BUYERS' OPTION	

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
BULK	64,000DWT	2028	WUHU	33.00M	WAH KWONG	4	

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDI	2257	2052	1808	735	2110	1474
BCI	3829	3084	2614	716	3722	2226
BPI	1838	1919	1792	774	1919	1289
BSI	1294	1346	1386	603	1386	1044
BHSI	682	673	759	377	759	623

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## SECOND-HAND CONTAINER

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	TEU	PRICE USD \$	BUYERS	COMMENTS
HANSA BITBURG	23,350	2008	GUANGZHOU WENCHONG, CHINA	CR 2X45T	1,740	20.00M	UAE BASED	DD DUE 11/25
CONTSHIP LEX	13,760	2006	JIANGDONG, CHINA	CR 2X45T	1,118	11.00M	UNDISCLOSED	

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
CONT	21,700TEU	2028	ZHOUSHAN CHANGHONG	220.00M	MSC	6	
CONT	21,000TEU	2028-2029	HANTONG	-	MSC	3	
CONT	8,000TEU	2028-2029	NIHON-IMABARI	120.00M	YANG MING	3	
CONT	2,800TEU	SEP 2027	HYUNDAI MIPO	57.00M	CAPITAL	2	
CONT	1,800TEU	2027-2028	CMHI (JINLING)	30.00M	EASTERN PACIFIC	6	
CONT	1,100TEU	JUL-AUG 2027	YANGZIJIAN	23.00M	CK LINE	2	2

## SECOND-HAND REEF

VESSEL'S NAME	DWT	YEAR BUILT	YARD	REEF. CAP/TY	GEAR	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

## SECOND-HAND PCC/ RORO / PASS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CARS/ LM	PAX	PRICE	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
- NO SALES REPORTED THIS WEEK -							

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