



MARKET REPORT – WEEK 33

BASED ON SALES AND PURCHASES OF VESSELS WEEK ENDED FRIDAY 15TH AUGUST 2025.

After a meeting between Trump and Putin in Alaska last Friday, the eyes of the world, especially those of Europe and NATO, are on Zelenski's and Europe's leaders meetings with Trump today in Washington at which they will learn what Putin's demands are to end the war. The suspicion is that Trump is still too biased towards Putin's requirements but we wait to see how today's discussions go.

We are now in the peak holiday season in the Northern Hemisphere and the dry cargo freight market seems to be taking a little respite too as nothing much happened last week: the BCI closed on Friday down w-o-w by -1.4%, and the BPI by 0.8%, while the BSI closed up by +2.5% and the BHSI by +2.2%, giving a weekly tally for the BDI itself of -0.34%.

Reflecting the lethargic dry freight market there were only about 9 bulkers reported sold last week of which 6 were of Kamsarmaxes, and only 2 tankers.

Predictably there is nothing new to report in the subcontinent recycling markets where though the monsoon season is coming to its end, there is so far no appreciable pick up in vessel purchase activity.

THE ABOVE INFORMATION IS GIVEN IN GOOD FAITH BUT WITHOUT GUARANTEE AS TO ACCURACY OF SAYING.

6 A.PAPANDREOU STR., GLYFADA, ATHENS – GREECE

Tel : +30 – 21089 85 813, e-mail : snp@nilimar.com, Website: www.nilimar.com



NILIMAR Ships Sale & Purchase

SECOND-HAND SALES TANKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	COATED	PRICE USD \$	BUYERS	COMMENTS
NAVE EQUINOX	50,922	2007	STX JINHA, S. KOREA	EPOXY	14.00M	INDONESIAN	DEEPWELL ICE 1A
CLARICE	25,926	2014	ASAKAWA, JAPAN	STST	29.50M	UNDISCLOSED	ME M/E

SECOND-HAND GAS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CBM	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -							

DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
TANK	50,000DWT	2027	PENGLAI JINGLU	-	CHAMPION TANKERS	2	

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDTI	1016	1011	936	821	1152	956
BCTI	605	671	625	466	848	637

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SECOND-HAND BULKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
RED MARLIN	85,015	2017	SASEBO, JAPAN	-	26.50M	ASIAN	ME M/E WIDE BEAM
MAGIC THUNDER	83,375	2011	SANOYAS, JAPAN	-	14.60M	JAPANESE	INCL 5YRS BBCB
PEDHOULAS MERCHANT	82,214	2006	TSUNEISHI, JAPAN	-	11.50M	UNDISCLOSED	
SHANDONG FU YUAN	81,781	2018	JIANGSU JINLING, CHINA	-	25.08M	UNDISCLOSED	ME M/E TIER II VIA ONLINE AUCTION
SHANDONG FU EN	81,774	2017	JIANGSU JINLING, CHINA	-	24.36M	UNDISCLOSED	ME M/E TIER II VIA ONLINE AUCTION
ISTRIA	81,699	2013	WUHU XINLIAN, CHINA	-	17.00M	UNDISCLOSED	ME M/E
ULTRA DIVERSITY	63,490	2017	TADOTSU, JAPAN	CR 4X30T	26.00M	UNDISCLOSED	SCRUBBER ME M/E
MYSTRAS	57,300	2013	STX DALIAN, CHINA	CR 4X30T	15.50M	MIDDLE EASTERN	
ROSTRUM ASIA	40,003	2021	JIANGSU NEWYANGZI, CHINA	CR 4X30T	25.00M	UNDISCLOSED	ME M/E TIER III OHBS

SECOND-HAND TWEEN / MPP / GENERAL CARGO

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -							

DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
BULK	64,000DWT	2027-2028	TAIZHOU ZONGHANG	-	NANJING KINGSHIP	4	

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDI	2044	2051	1691	735	2257	1498
BCI	3295	3342	2537	716	3829	2287
BPI	1622	1635	1552	774	1919	1290
BSI	1353	1320	1304	603	1346	1041
BHSI	698	683	754	377	754	619

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NILIMAR Ships Sale & Purchase

SECOND-HAND CONTAINER

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	TEU	PRICE USD \$	BUYERS	COMMENTS
ATLANTIC WEST	17,350	2008	JIANGSU YANGZIJIAN, CHINA	CR 2X45T	1,345	17.00M	FRENCH (CMA CGM)	ENBLOC
ATLANTIC SILVER	17,215	2008	JIANGSU YANGZIJIAN, CHINA	CR 2X45T	1,341	17.00M		
WYBELSUM	17,094	2008	SHANDONG WEIHAI, CHINA	GLESS	1,402	16.60M	UNDISCLOSED	ICE 1A

DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
CONT	13,000TEU	2028	HYUNDAI	150.00M	KOREA MARITIME TRANSPORT	4	
CONT	4,300TEU	2029	HUANGPU WENCHONG	-	NINGBO OCEAN	4	

SECOND-HAND REEF

VESSEL'S NAME	DWT	YEAR BUILT	YARD	REEF. CAP/TY	GEAR	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

SECOND-HAND PCC/ RORO / PASS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CARS/ LM	PAX	PRICE	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
ROPAX	2,700LM	APR 2028	HUANGHAI SHIPBUILDING	76.30M	YUNGANG FERRY	1	

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