



MARKET REPORT – WEEK 22

BASED ON SALES AND PURCHASES OF VESSELS WEEK ENDED FRIDAY 29TH MAY 2026.

President Trump's negotiating team are still struggling to conclude any substantial war ending agreement with Iran and meantime both sides continue to launch some ceasefire breaking missiles at each other for various reasons including to exert negotiating pressure. Trump is desperate to reopen the Strait of Hormuz while Iran continues to keep it closed until they achieve their prime aims of US and Israel withdrawal, release of \$24 billion of frozen assets, to keep their enriched Uranium and the ability to make more, and ultimately to be able to make a nuclear bomb in order to then have their own ultimate threat / defence weapon. Meanwhile the shipping industry waits, seemingly mostly in Athens this week for Posidonia, watches and remains poised to enable countries to restock MEG sourced oil, gas and fertilizer products etc as soon as the Strait of Hormuz is again safely navigable.

The BDI strengthened again last week, by 7.8%, to close back above the 3000 level, and having gained a further 11.1% last week the BCI is now exceptionally strong with Capesizes now fixing circa \$50,000 daily which is a level last seen in 2023. Last week the BPI, BSI and BHSI also all improved by +5.4%, +0.13% and +0.1% respectively.

The S+P markets remain active with good numbers of bulkers and tankers still changing hands within which increasing values of Capesize bulkers and MR tankers continuing to impress.

While Indian recyclers increased their levels on offer for vessels last week in order to recover some of their competitiveness against Bangladesh and Pakistan, the latter two centres and Turkey were all basically closed last week while they celebrated EID holidays.

THE ABOVE INFORMATION IS GIVEN IN GOOD FAITH BUT WITHOUT GUARANTEE AS TO ACCURACY OF SAYING.

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NILIMAR Ships Sale & Purchase

SECOND-HAND SALES TANKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	COATED	PRICE USD \$	BUYERS	COMMENTS
<i>STI WINNIE</i>	<i>109,999</i>	<i>2015</i>	<i>DAEHAN, S. KOREA</i>	<i>EPOXY</i>	<i>286.00M</i>	<i>GREEK</i>	<i>ENBLOC</i>
<i>STI LAUREN</i>	<i>109,999</i>	<i>2015</i>	<i>DAEHAN, S. KOREA</i>	<i>EPOXY</i>			<i>SCRUBBER ME M/E</i>
<i>STI BROADWAY</i>	<i>109,999</i>	<i>2014</i>	<i>DAEHAN, S. KOREA</i>	<i>EPOXY</i>			
<i>STI CONDOTTI</i>	<i>109,999</i>	<i>2014</i>	<i>HYUNDAI HEAVY, S. KOREA</i>	<i>EPOXY</i>			
OKEE JOHN T	53,712	2006	SHIN KURUSHIMA, JAPAN	EPOXY	16.00M	UNDISCLOSED	CAP1 CPP PUMPROOM
MERENGUE	38,431	2007	GUANGZHOU SHIPYARD, CHINA	EPOXY	15.00M	UNDISCLOSED	CAP1 DPP
HANS MAERSK	37,961	2009	STX JINHAЕ, S. KOREA	EPOXY	21.00M	UNDISCLOSED	CAP1 DPP
<i>STARLIGHT II</i>	<i>37,847</i>	<i>2007</i>	<i>HYUNDAI MIPO, S. KOREA</i>	<i>EPOXY</i>	<i>18.00M</i>	<i>UNDISCLOSED</i>	<i>ENBLOC</i>
<i>STARLIGHT I</i>	<i>37,824</i>	<i>2007</i>	<i>HYUNDAI MIPO, S. KOREA</i>	<i>EPOXY</i>	<i>18.00M</i>		<i>DPP DEEPWELL</i>
GRACE	17,579	2009	SAMHO, S. KOREA	EPOXY	11.00M	UNDISCLOSED	
GOLDEN CURL	17,088	2008	JIUJIANG YINXING, CHINA	EPOXY	9.00M	UNDISCLOSED	DD DUE 07/26 CAP1

SECOND-HAND GAS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CBM	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -							

DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
TANK	157,000DWT	MAR 2028	SAMSUNG HEAVY	92.00M	JP MORGAN	2	
TANK	157,000DWT	H1 2029	SHANGHAI WAIGAOQIAO	85.00M	MERCURIA ENERGY	2	
TANK	115,000DWT	Q2 2028	LIANYUNGANG WUZHOУ	68.00M	TEYING SHIPPING	2	2
TANK	115,000DWT	JUN-SEP 2028	LIANYUNGANG HELITONG	68.00M	TEYING SHIPPING	2	2
TANK	115,000DWT	H1 2029	DALIAN SHIPBUILDING	75.00M	WAH KWONG	2	2
TANK	50,000DWT	H1 2029	HYUNDAI MIPO	-	HAFNIA	2	
TANK	50,000DWT	Q1 2030	JIANGSU YANGZI	46.25M	SCORPIO TANKERS	2	
LNG	174,000CBM	OCT 2028	SAMSUNG HEAVY	252.00M	JP MORGAN	1	
LNG	174,000CBM	SEP 2029	HANWHA OCEAN	250.30M	KNUTSEN	1	
VLEC	100,000CBM	2028-2029	CSSC JIANGNAN	149.00M	SEASPAN	2	
VLGC	90,000CBM	NOV 2029	SAMSUNG HEAVY	113.00M	JP MORGAN	2	
VLGC	90,000CBM	2029-Q2 20230	HYUNDAI HEAVY	117.50M	BW LPG	8	

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDTI	2068	2185	962	882	3737	1645
BCTI	1504	1668	724	535	2197	971

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NILIMAR Ships Sale & Purchase

SECOND-HAND BULKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
EHIME QUEEN	181,221	2016	IMABARI, JAPAN	-	57.50M	CHINESE	SCRUBBER ME M/E
MARAN ARGONAUT	177,835	2009	SWS, CHINA	-	60.00M	UNDISCLOSED	ENBLOC
MARAN HAPPINESS	177,720	2008	SWS, CHINA	-			SCRUBBER
XH NAVIGATOR	174,124	2005	SWS, CHINA	-	20.30M	CHINESE	SCRUBBER
CHARM	171,014	2003	SASEBO, JAPAN	-	31.00M	UNDISCLOSED	ENBLOC DD DUE 05/26 SS DUE 06/26
ETOILE	170,578	2001	SASEBO, JAPAN	-			
SEACON ANTWERP	82,806	2024	TSUNEISHI ZHOUSHAN, CHINA	-	42.70M	UNDISCLOSED	ME M/E
NEW HARMONY 8	82,790	2006	TSUNEISHI, JAPAN	-	13.00M	UNDISCLOSED	SS DUE 08/26
DIMITRIS A	82,518	2008	TSUNEISHI ZHOUSHAN, CHINA	-	14.85M	UNDISCLOSED	
STAR MOIRA	82,295	2006	TSUNEISHI, JAPAN	-	14.25M	UNDISCLOSED	SCRUBBER
KEY HUNTER	82,099	2011	TSUNEISHI, JAPAN	-	21.00M	GREEK	
EXELIXSEA	76,361	2011	OSHIMA, JAPAN	GLESS	17.20M	UNDISCLOSED	SS DUE 09/26
HONG RUN 6	75,921	2001	KANASASHI, JAPAN	GLESS	7.00M	UNDISCLOSED	DD DUE
TIAN MU SHAN	63,437	2017	SAINTY, CHINA	CR 4X36T	52.32M	UNDISCLOSED	ENBLOC VIA ONLINE AUCTION
YAN DANG SHAN	63,301	2017	SAINTY, CHINA	CR 4X30T			ME M/E
AUSONE	56,812	2012	YANGZHOU GUOYU, CHINA	CR 4X36T	13.80M	UNDISCLOSED	TIER II FLEX M/E
SEA AFFLUENCE	56,741	2012	JIANGSU HANTONG, CHINA	CR 4X36T	15.00M	UNDISCLOSED	TIER II
TIANJIN VENTURE	53,600	2009	CHENGXI JIANGYIN, CHINA	CR 4X36T	12.20M	UNDISCLOSED	SCRUBBER
SEACON COLOMBO	40,400	2026	JIANGSU DAJIN, CHINA	CR 4X30T	35.60M	UK BASED	ME M/E OHBS
DESPINA K	32,648	2010	JIANGSU ZHENJIANG, CHINA	CR 4X30T	9.20M	UNDISCLOSED	

SECOND-HAND TWEEN / MPP / GENERAL CARGO

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -							

DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
BULK	J YANG	7,713	1996	4,192	500	BANGLADESH	L/C PRICE
BULK	ORIENTAL DRAGON	2,742	1993	813	465	BANGLADESH	L/C PRICE

NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
BULK	211,000DWT	2028	NANTONG XIANGYU	77.50M	MERCURIA ENERGY	2	
BULK	82,000DWT	2028	SHIN KURUSHIMA	-	DRYDEL	1	
BULK	64,000DWT	2029	IMABARI	-	DRYDEL	1	
BULK	64,000DWT	2030	OSHIMA	-	DRYDEL	1	
MPP	65,000DWT	Q2 - Q3 2029	NEW DAYANG	-	G2 OCEAN	6	
MPP	25,000DWT	2028-2029	DAJIN HEAVY	78.00M	JUMBO	2	

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDI	3224	2991	1340	1340	3151	2093
BCI	5503	4954	1900	1855	5173	3266
BPI	2343	2223	1246	1119	2521	1770
BSI	1569	1567	983	933	1567	1293
BHSI	851	843	581	581	885	741

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SECOND-HAND CONTAINER

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	TEU	PRICE USD \$	BUYERS	COMMENTS
IAN H	67,712	2000	AKER WERFT, GERMANY	GLESS	5,936	25.00M	UNDISCLOSED	DELY Q4 2027
KUMASI	30,453	2001	CHINA KAOHSIUNG, TAIWAN	CR 3X45T	2,226	13.50M	UNDISCLOSED	DELY Q4 2026 - Q1 2027
MANET	30,442	2001	CHINA KEELUNG, TAIWAN	CR 3X45T	2,272	13.50M	UNDISCLOSED	SS DUE 12/26 DELY Q4 2026 - Q1 2027

DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
CONT	8,200TEU	2028	CMHI (JIANGSU)	-	SINOLINES	4	
CONT	3,000TEU	2027-2028	CMJL (NANJING)	-	SINOLINES	4	
CONT	2,700TEU	H1 2029	YANGFAN	-	BAOZHOU SHIPPING	2	2
CONT	1,900TEU	2028-2029	WUCHANG	-	NINGBO OCEAN	4	2
CONT	1,800TEU	2028	CMI (QINGSHAN)	-	SINOLINES	4	

SECOND-HAND REEF

VESSEL'S NAME	DWT	YEAR BUILT	YARD	REEF. CAP/TY	GEAR	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

SECOND-HAND PCC/ RORO / PASS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CARS/ LM	PAX	PRICE	BUYERS	COMMENTS
TRANS LEADER	15,154	2008	mitsubishi, JAPAN	3930 CARS	0	32.00M	UNDISCLOSED	PCC

DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

NEWBUILDINGS

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- NO SALES REPORTED THIS WEEK -							

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