



MARKET REPORT – WEEK 24

BASED ON SALES AND PURCHASES OF VESSELS WEEK ENDED FRIDAY 12TH JUNE 2026.

It appears that the US and Iran have agreed a peace deal that paves the way for further talks to end the war in the Middle East. The two sides apparently finalised a memorandum of understanding overnight, which is due to be signed in Switzerland on Friday 19th. The full agreement has yet to be published, raising concerns about the outcome of previous problem issues such as Iran's nuclear program and the fate of its enriched uranium stockpile which understand will be dealt with during a second round of negotiations that will begin after the initial pact is signed in Geneva. Meanwhile Trump has stated that shipping movement through the Strait of Hormuz will be toll free and be able to start after the signing on Friday, due to the necessary removal of mines taking place this week. In terms of this war and previous negotiations Friday is still a long way away so we wait with interest to see if the signing does finally happen, and the Strait of Hormuz reopens, thereby starting a probable bonanza for shipping as receivers restock rundown supplies of oil, gas and fertilizer etc exports from MEG countries.

The BDI lost further ground last week to close down by -8.45% w-o-w on 2.729 points even though the only contributing index to decrease was the BCI by -16.1%. This was because the 3 indexes which gained were only by small amounts: BPI +2.1%, BSI +3.4% and BHSI +4.2%.

The S+P markets appear to be reflecting the Posidonia down time and / or US Iran war uncertainty effects, with only about 7 or 8 bulkers and tankers reported sold last week, which is well down on the sales numbers up until the end of May. Values meantime remain unchanged.

There is nothing special to report in the Recycling sector, with rates on offer across the subcontinent and Turkey remaining the same and still few vessels being offered for scrap. The recyclers can in the near future expect the onset of the monsoon season, which traditionally reduces their abilities in such labor-intensive outdoor activities.

THE ABOVE INFORMATION IS GIVEN IN GOOD FAITH BUT WITHOUT GUARANTEE AS TO ACCURACY OF SAYING.

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NILIMAR Ships Sale & Purchase

SECOND-HAND SALES TANKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	COATED	PRICE USD \$	BUYERS	COMMENTS
BRUGGE	157,138	2023	HYUNDAI SAMHO, S. KOREA	N/A	110.00M	UNDISCLOSED	ENBLOC DD DUE 07/26
BREST	157,071	2023	HYUNDAI SAMHO, S. KOREA	N/A	110.00M		SCRUBBER ME M/E DD DUE 10/26
HULL P110K-70	114,800	2026	DALIAN, CHINA	EPOXY	90.00M	TURKISH	SCRUBBER ME M/E
SEAMUSIC	112,922	2009	NEW TIMES, CHINA	N/A	53.10M	UNDISCLOSED	DD DUE 09/26
SAMOS	104,649	2010	SUMITOMO, JAPAN	N/A	44.50M	UNDISCLOSED	BSS DELY 10/26
WECO TWIGGY	49,500	2026	PENGLAI JINGLU, CHINA	MARINELINE	56.00M	UNDISCLOSED	ENBLOC ME M/E
WECO ISABELLA	49,500	2026	PENGLAI JINGLU, CHINA	MARINELINE	56.00M		18 TANKS

SECOND-HAND GAS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CBM	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -							

DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
GAS	SOHAR LNG	71,997	2001	32,782	806	INDIA	LNG

NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
TANK	114,000DWT	Q2-Q4 2028	TAIZHOU JIANXING HEAVY	-	PINGTAN MINGHUI	2	
LCO2	12,000CBM	Q2 2029	DSOC	-	J/V KLINE & MISC	1	

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDTI	1950	2110	951	882	3737	1691
BCTI	1363	1376	626	535	2197	1001

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SECOND-HAND BULKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
VULCANIA	82,036	2015	JIANGSU NEWYANGZI, CHINA	-	26.00M	GREEK	ME M/E
PROTEAS	76,454	2005	TSUNEISHI CORP, JAPAN	GLESS	12.00M	CHINESE	
AFRICAN TERN	58,342	2013	DALIAN COSCO, CHINA	CR 4X30T	19.80M	UNDISCLOSED	
SANTA RITA	55,677	2010	MITSUI TAMANO, JAPAN	CR 4X30T	17.20M	GREEK	SS DUE 06/26
SIDER BEAR	40,484	2013	CHENGXI JIANGYIN, CHINA	CR 4X30T	17.70M	TURKISH	FLEX M/E TIER II BOX
INTERLINK CELERITY	40,112	2017	TAIZHOU KOUAN, CHINA	CR 4X30T	22.00M	UNDISCLOSED	ENBLOC ME M/E
INTERLINK SOLIDITY	40,098	2017	TAIZHOU KOUAN, CHINA	CR 4X30T	22.00M		OHBS LOGS
SIDER HARMONY	38,581	2020	TSUNEISHI CEBU, PHILIPPINES	CR 4X30T	28.50M	UNDISCLOSED	ME M/E TIER II BOX LOGS
SAFI FORTUNE	28,467	2009	IMABARI, JAPAN	CR 4X30T	9.90M	TURKISH	

SECOND-HAND TWEEN / MPP / GENERAL CARGO

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -							

DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
BULK	211,000DWT	H2 2028 - 2029	DAJIN HEAVY	75.00M	SEATANKERS	4	

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDI	2729	2981	1633	1436	3224	2162
BCI	4107	4893	2842	1855	5503	3390
BPI	2283	2236	1246	1246	2521	1814
BSI	1642	1588	933	933	1588	1318
BHSI	900	864	600	588	885	752

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NILIMAR Ships Sale & Purchase

SECOND-HAND CONTAINER

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	TEU	PRICE USD \$	BUYERS	COMMENTS
LOG-IN RESILIENTE	38,600	2006	GDYNIA STOCZNIA, POLAND	CR 3X45T	2,711	23.50M	SWISS (MSC)	

DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
CONT	1,800TEU	Q4 2028	NANTONG CIMC	32.50M	EUROSEAS	2	

SECOND-HAND REEF

VESSEL'S NAME	DWT	YEAR BUILT	YARD	REEF. CAP/TY	GEAR	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

SECOND-HAND PCC/ RORO / PASS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CARS/ LM	PAX	PRICE	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
ROPAX	20,000GT	2028	SAFEEN DRYDOCK	-	AD PORTS GROUP	4	

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