



MARKET REPORT – WEEK 33+34

BASED ON SALES AND PURCHASES OF VESSELS WEEK ENDED FRIDAY 21ST AUGUST 2026.

Another 2 weeks have passed and the United States, Israel and Iran remain in an active state of conflict. Following major U.S. and Israeli military strikes launched in late February 2026, a temporary, Pakistan-mediated memorandum of understanding (MoU) and ceasefire temporarily halted large-scale fighting in June, however, that agreement has expired and talks have broken down, leading to renewed U.S. economic blockades, threats of severe sanctions, and active military and maritime confrontations centered around the Strait of Hormuz. Iran also continues to encourage their Houthi proxies in Yemen to cause similar maritime problems in the Red Sea. Who actually holds the upper hand in this conflict is difficult to tell. Despite the loss of its Airforce and most of its Navy the Iranians apparently still have plenty of drones and rockets that they are not afraid to fire at their neighbors especially if they assist the US, while on the other hand the US sanctions are by the day heaping harsher inflation and living conditions upon the Iranian people.

In the 2 weeks since our last report the BDI has dropped just 8% from 3087 to 2841 points with none of the 5 contributing dry bulk sectors moving much either up or down, leaving them all broadly at the levels they have been for the past 15 weeks.

Even though we are now peak summer holiday period the S+P markets remain active, especially on the bulker side where there are basically more vessels workable for sale, while on the tanker side the amount of purchase enquiry continues to outstrip the number of suitable vessels for sale. Values in both camps therefore remain same as last done or further strengthening.

On the subcontinent Pakistan is now the standout most aggressive buyer of ships for recycling having increased their offer levels by circa \$30 per LDT over the last week which now exceeds what India or Bangladesh are willing to pay except maybe the latter will pay slightly higher for container vessels. Clearly Pakistan is now on a buying spree but we have no indication of how long it will last...

THE ABOVE INFORMATION IS GIVEN IN GOOD FAITH BUT WITHOUT GUARANTEE AS TO ACCURACY OF SAYING.

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NILIMAR Ships Sale & Purchase

SECOND-HAND SALES TANKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	COATED	PRICE USD \$	BUYERS	COMMENTS
HELLSTUGUTINDEN	299,095	2003	UNIVERSAL, JAPAN	N/A	57.00M	UNDISCLOSED	DD DUE 10/26 FSU
SONANGOL NAMIBE	158,425	2007	DAEWOO, S. KOREA	N/A	49.50M	UNDISCLOSED	CAP1
BRISTOL	157,077	2024	HYUNDAI SAMHO, S. KOREA	N/A	123.00M	UNDISCLOSED	SCRUBBER ME M/E
SEASENATOR	105,715	2007	NAMURA IMARI, JAPAN	N/A	38.00M	UNDISCLOSED	
ON PROMISE	50,100	2026	HYUNDAI MIPO, S. KOREA	EPOXY	61.00M	UNDISCLOSED	ENBLOC
ON PROSPER	50,100	2026	HYUNDAI MIPO, S. KOREA	EPOXY	61.00M		SCRUBBER ME M/E
ATLANTIC EAGLE	47,128	2007	HYUNDAI MIPO, S. KOREA	EPOXY	18.20M	UNDISCLOSED	CAP1 CPP
MUMBAI	46,818	2003	HYUNDAI MIPO, S. KOREA	EPOXY	10.35M	UNDISCLOSED	DD DUE 10/26 DEEPWELL
MAERSK KATE	39,756	2010	GUANGZHOU, CHINA	EPOXY	21.90M	GREEK	
DAMSGAARD	19,998	2016	FUKUOKA, JAPAN	STST	33.00M	UNDISCLOSED	ENBLOC
LOEVSTAKKEN	19,996	2015	FUKUOKA, JAPAN	STST	33.00M		SCRUBBER

SECOND-HAND GAS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CBM	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -							

DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
TANK	GREEN STARS	36,038	2001	8,274	500	ASIS BELAWAN	

NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
TANK	320,000DWT	2029-2030	JIANGSU NEW HANTONG	125.00M	MINSHENG LEASING	4	
TANK	115,000DWT	2029	JIANGSU HAIFENG	-	YANGZIJANG MARITIME	2	
TANK	74,000DWT	H2 2028	K SHIPBUILDING	61.00M	INTERNATIONAL SEAWAYS	2	
TANK	74,000DWT	2029	YANGZIJANG	55.00M	EVALEND	4	
TANK	50,000DWT	2029	GUANGZHOU SHIPYARD	46.00M	MINSHENG FINANCIAL LEASING	5	
TANK	50,000DWT	2028-2029	JIANGSU HAIFENG	-	YANGZIJANG MARITIME	4	
TANK	50,000DWT	2029	COSCO GUANGDONG	-	PANTHEON	2	
TANK	22,000DWT	2028	ANHUI ZHONGRUN	-	DM SHIPPING	1	
TANK	22,000DWT	2028	ANHUI ZHONGRUN	-	TAIKUN SHIPPING	1	

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDTI	3004	2742	1016	1016	3737	1952
BCTI	1348	1288	605	551	2197	1131

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NILIMAR Ships Sale & Purchase

SECOND-HAND BULKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
PRINCESS ETERNITY	182,263	2022	JMU, JAPAN	N/A	78.00M	UNDISCLOSED	ME M/E BSS 3YRS BBHP
MOUNT DAMPIER	181,469	2011	IMABARI, JAPAN	CR 4X30T	38.50M	UNDISCLOSED	SCRUBBER SS DUE 11/26
JIAN FA	175,085	2004	SHANGHAI WAIGAOQIAO, CHINA	N/A	18.50M	UNDISCLOSED	SCRUBBER
EFRAIM A	82,174	2010	TSUNEISHI ZHOUSHAN, CHINA	N/A	20.00M	UNDISCLOSED	
BBG WUZHOU	81,895	2016	TSUNEISHI ZHOUSHAN, CHINA	N/A	29.00M	UNDISCLOSED	SS DUE 10/26 ME M/E VIA AUCTION
PRESINGE	81,886	2015	TSUNEISHI ZHOUSHAN, CHINA	N/A	31.00M	UNDISCLOSED	ME M/E
IVESTOS 9	75,131	2008	HUDONG-ZHONGHUA, CHINA	GLESS	11.80M	UNDISCLOSED	SS DUE 07/26
KARTINI SAMUDRA	73,592	2004	DAEWOO, S. KOREA	GLESS	7.80M	CHINESE	COAL CARRIER
UNION LOTUS	63,685	2015	JIANGSU, CHINA	CR 4X30T	26.00M	INDONESIAN	ME M/E TIER II
AMARYLLIS	63,500	2013	YANGZHOU DAYANG, CHINA	CR 4X35T	24.40M	CHINESE	DD DUE 09/26 ME M/E
GRAMOS	61,171	2019	NANTONG COSCO, CHINA	CR 4X30T	34.50M	GREEK	ME M/E
GLOBAL ORIOLE	58,716	2012	NANTONG COSCO, CHINA	CR 4X30T	19.00M	GREEK	SCRUBBER
LILA MUNDRA	57,269	2009	STX DALIAN, CHINA	CR 4X30T	12.50M	UNDISCLOSED	
SANCTUM	56,140	2012	MITSUMI TAMANO, JAPAN	CR 4X30T	19.20M	INDONESIAN	
AMANAH HALMAHERA AMC	56,020	2003	MITSUMI TAMANO, JAPAN	CR 4X30T	9.10M	UNDISCLOSED	
SPAR SCORPIO	53,565	2006	CHENGXI, CHINA	CR 4X36T	11.50M	CHINESE	SS DUE 11/26
AMIRA DIANA	36,009	2010	SAMJIN, CHINA	CR 4X35T	11.50M	UNDISCLOSED	
ARKLOW SPIRIT	34,905	2013	DAE SUN, S. KOREA	CR 4X30T	16.60M	UNDISCLOSED	DD DUE 11/26 ME M/E

SECOND-HAND TWEEN / MPP / GENERAL CARGO

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -							

DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
BULK	MARIA	27,369	1997	6,140	532	PAKISTAN	

NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
BULK	64,000DWT	2029	NANTONG XIANGYU	35.00M	GOLDENPORT	2	
BULK	40,000DWT	DEC 2029	IMABARI	-	UNI ASIA	1	
BULK	38,000DWT	2027	IMABARI	39.60M	NOVA MARINE	2	

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDI	2841	2863	1944	1567	3224	2373
BCI	4552	4538	2793	2224	5503	3703
BPI	2103	2228	1770	1323	2521	1946
BSI	1640	1622	1424	967	1737	1429
BHSI	874	866	725	588	945	808

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SECOND-HAND CONTAINER

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	TEU	PRICE USD \$	BUYERS	COMMENTS
NAVIOS JASMINE	55,387	2008	NEW CENTURY, CHINA	GLESS	4,730	34.50M	UNDISCLOSED	BASIS DELY 2H 2027
JULIE	30,453	2002	CHINA KEELUNG, TAIWAN	CR 3x40T	2,262	13.50M	UNDISCLOSED	BASIS DELY Q3 2027
FITZ ROY	23,369	2011	GUANGZHOU WENCHONG, CHINA	CR 2X40T	1,740	25.00M	UNDISCLOSED	

DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
CONT	11,000TEU	2029-2030	SHANGHAI WAIGAOQIAO	-	WAN HAI	6	
CONT	700TEU	2028	NINGBO XINLE	-	BLUE OCEAN SHIPPING	1	

SECOND-HAND REEF

VESSEL'S NAME	DWT	YEAR BUILT	YARD	REEF. CAP/TY	GEAR	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

SECOND-HAND PCC/ RORO / PASS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CARS/ LM	PAX	PRICE	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
CRUISE	54,300GT	2032	FINCANTIERI ANCONA	-	VIKING	2	

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