

Sale & Purchase Market Activity – Week 26

Monday, 3rd of July 2023

Dry Bulk

Name	DWT	Year	Yard	M/E	Features	US\$ mill	Buyers	BWTS
AQUARANGE	179.842	2011	HHIC-Phil Inc - Subic	MAN-B&W		23.5	Undisclosed	
LORD STAR	82.830	2013	Sanoyas Shipbuilding Corp - Kurashiki OY	MAN-B&W	Scrubber	22-23	Greek	Υ
JY HONGKONG	81.107	2019	Chengxi Shipyard Co Ltd - Jiangyin JS	MAN-B&W		30 - on commercial auction	Undisclosed	Υ
CORAL OPAL	78.090	2012	Shin Kurushima Toyohashi Shipbuilding Co Ltd - Toyohashi Al	MAN-B&W		19.75	Undisclosed	Υ
KK PROGRESSION	64.012	2018	Tsuneishi Heavy Industries (Cebu) Inc - Balamban	MAN-B&W	4 X 36† CRANE	28.5	Greek	Υ
GEMINI CONFIDENCE*	63.270	2019	New Dayang Shipbuilding Co Ltd - Yangzhou	MAN-B&W	4 X 35†	Edon bloo	Undisalasad	Υ
VIRGO CONFIDENCE*	63.206	2019	New Dayang Shipbuilding Co Ltd - Yangzhou	MAN-B&W	CRANE	54 en - bioc	Undisclosed	Υ
GREAT SPIRIT	61.087	2019	Dalian COSCO KHI Ship Engineering Co Ltd (DACKS) - Dalian LN	MAN-B&W	4 X 30.5† CRANE	28.9 - on commercial auction	Undisclosed	Υ
AFRICAN BULKER	36.228	2015	Shikoku Dockyard Co. Ltd Takamatsu	MAN-B&W	Scrubber 4 X 31.2t CRANE	21	Far Easterns	Y

Container

Name	DWT	TEU	Year	Yard	M/E	Features	US\$ mill	Buyers
NORO	44.164	3.398	2007	Hanjin Heavy Industries & Construction Co Ltd - Busan	MAN- B&W		N/A	Undisclosed
MONEMVASIA	34.044	2.470	1998	Aker MTW Werft GmbH - Wismar	B&W	FS Ice Class II 3 X 45† CRANE	N/A	Undisclosed
MELLUM	25.985	1.810	2010	Dalian Shipbuilding Industry Co Ltd - Dalian LN (No 1 Yard)	MAN- B&W	2 X 40† CRANE	12	Middle Eastern

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Monday, 3rd of July 2023

<u>Tanker</u>

Туре	Name	DWT	Year	Yard	M/E	Features	US\$ mil	Buyers	BWTS
SUEZ	SONANGOL KASSANJE	158.706	2005	Daewoo Shipbuilding & Marine Engineering Co Ltd - Geoje	B&W		34	UAE	
SUEZ	MELODIA	158.671	2011	Samsung Heavy Industries Co Ltd - Geoje	MAN-B&W		47.5	Middle Eastern	
SUEZ	ELANDRA OSPREY	157.470	2018	Hyundai Samho Heavy Industries Co Ltd - Samho	Wartsila	Scrubber	75	Far Eastern	
MR2	RIDGEBURY GALILEO	47.872	2006	Hyundai Mipo Dockyard Co Ltd - Ulsan	MAN-B&W	FS Ice Class IA IMO II / III	rgn 19.25	Undisclosed	Υ
Chemical Oil	BOMAR QUEST	8.501	2003	Sasaki Shipbuilding Co Ltd - Osakikamijima HS	B&W	IMO II	4.8	Undisclosed	







Ship Recycling Market Activity – Week 26

Monday, 3rd of July 2023

Туре	Name	DWT	Year	Yard	LDT	US \$ mil	US \$ Per / tone	Buyers
ВС	SHUN FENG 9	73.350	1994	Oshima Shipbuilding Co Ltd - Saikai NS	10.356			As is China
ВС	JI YOU	45.296	1994	Shin Kurushima Dockyard Co. Ltd Onishi	7.548			As is China
CV	MSC FEDERICA	60.350	1990	Odense Staalskibsvaerft A/S - Munkebo (Lindo Shipyard)	23.740	12.036	507	India





Weekly Sale & Purchase Assessments As Published By The Baltic Exchange (BSPA) on: 30^{th} June 2023

BSPA Index 5039 3 ↑

Route	Description	Size (MT)	Value	Change
VLCC	Tanker - 5 years old	305,000 mt	97.307 \$ mil	-0.032 👃
SUEZMAX	Tanker - 5 years old	158,000 mt	70.486 \$ mil	0.985 ↑
AFRAMAX	Tanker - 5 years old	115,000 mt	64.540 \$ mil	0.067 ↑
MR_PROD_TKR	Tanker - 5 years old	51,000 mt	42.363 \$ mil	-0.104 ↓
CAPESIZE	Bulk Carrier - 5 years old	180,000 mt	46.153 \$ mil	-0.127 ↓
PNMX_(DRY)	Bulk Carrier - 5 years old	82,500 mt	31.069 \$ mil	-0.203 ↓
SUPER_HANDY	Bulk Carrier - 5 years old	58,328 mt	26.202 \$ mil	-0.161 ↓
HANDYSIZE	Bulk Carrier - 5 years old	38,200 mt	24.965 \$ mil	-0.209 👃

Dry Sale and Purchase Index

3210 -17 4

Tanker Sale and Purchase Index

6867 23 ↑

Baltic Indices/Average Earnings – 3 July 2023

Baltic Dry Index:	1068	(-23)	
Baltic Capesize Index:	1651	(-53)	(TCA\$/day 13.692)
Baltic Panamax Index:	1014	(-16)	(TCA\$/day 09.130)
Baltic Supramax Index:	747	(-02)	(TCA\$/day 10.257)
Baltic Handysize Index:	444	(-02)	

Fr the 38k dwt Bulker - (TCA \$/day 07.996)







Weekly Recycling Indices As Published By The Baltic Exchange (BSRA) on: 30th June 2023

Dry Recycling Index

7877 -7 ↓

Route	Description	LDT (LT)	Value	Change
BC-BDESH-LRG	Delivery Bangladesh	20001 & above	565.583 \$/long ton light displ	0
BC-IND-LRG	Delivery India	20001 & above	550.833 \$/long ton light displ	-1.25 ↓

Route	Description	LDT (LT)	Value	Change
BC-BDESH-MED	Delivery Bangladesh	9001 - 20000	575.500 \$/long ton light displ	-0.417 ↓
BC-IND-MED	Delivery India	9001 - 20000	554.000 \$/long ton light displ	-1.167 ↓

Route	Description	LDT (LT)	Value	Change
BC-BDESH-SML	Delivery Bangladesh	5000 - 9000	582.667 \$/long ton light displ	1.667 ↑
BC-IND-SML	Delivery India	5000 - 9000	559.417 \$/long ton light displ	-1.166 ↓

Tanker Recycling Index 13912 -10 ↓

Route	Description	LDT (LT)	Value	Change
TKR-BDESH-LRG	Delivery Bangladesh	30001 & above	571.583 \$/long ton light displ	0
TKR-IND-LRG	Delivery India	30001 & above	557.500 \$/long ton light displ	-0.417 ↓

Route	Description	LDT (LT)	Value	Change
TKR-BDESH-MED	Delivery Bangladesh	15001 - 30000	579.583 \$/long ton light displ	0
TKR-IND-MED	Delivery India	15001 - 30000	561.250 \$/long ton light displ	-1.667 👃

Route	Description	LDT (LT)	Value	Change
TKR-BDESH-SML	Delivery Bangladesh	7000 - 15000	584.583 \$/long ton light displ	0.833 ↑
TKR-IND-SML	Delivery India	7000 - 15000	565.833 \$/long ton light displ	-1.25 ↓

"Whilst care has been taken in the production of this Sale & Purchase Report all information (which includes all assessments and/or additional data and is hereafter referred to as "information") is for general use and not designated to be used for a specific purpose. The information contains market data that was derived from the shipping industry. Although we take meticulous care to avoid any errors and omissions in the information contained herein, the accuracy of the same can by no means be guaranteed nor we bear any liability whatsoever, for any third party who seeks to rely on or use the information."









