

# Sale & Purchase Market Activity – Week 37

Monday, 18<sup>th</sup> of September 2023

### Dry Bulk

Name	DWT	Year	Yard	M/E	Features	US\$ mill	Buyers	BWTS
GRACIOUS ETERNITY	180.199	2009	Imabari Shipbuilding Co Ltd - Saijo EH (Saijo Shipyard)	MAN-B&W		22	Chinese	Υ
GENEVA STAR	81.846	2015	Tsuneishi Heavy Industries (Cebu) Inc - Balamban	MAN-B&W		26.9	Chinese	
DA YING	75.318	2003	Universal Shipbuilding Corp - Maizuru KY	B&W		7.5	Chinese	Υ
AP LIBERTAS	75.213	2008	Hudong-Zhonghua Shipbuilding (Group) Co Ltd - Shanghai	MAN-B&W		12.35	Chinese	Υ
GOLDEN HAWK	58.068	2015	Shin Kurushima Toyohashi Shipbuilding Co Ltd - Toyohashi Al	MAN-B&W	4 X 30.5† CRANE	low 21	Undisclosed	Υ
JIN FENG	52.686	2004	Oshima Shipbuilding Co Ltd - Saikai NS	MAN-B&W	4 X 30t CRANE	8	Chinese	Υ
OCEAN REEF	52.458	2005	Tsuneishi Heavy Industries (Cebu) Inc - Balamban	B&W	4 X 30t CRANE	8.6	Undisclosed	Υ
AUSTRALIAN BULKER	36.228	2017	Shikoku Dockyard Co. Ltd Takamatsu	MAN-B&W	4 X 30t CRANE	N/A	Undisclosed	
IVS RAFFLES	32.046	2013	Jiangmen Nanyang Ship Engineering Co Ltd - Jiangmen GD	MAN-B&W	4 X 30.5† CRANE	11.6	Turkish	Υ

### **Container**

Name	DWT	TEU	Year	Yard	M/E	Features	US\$ mill	Buyers
AS Romina	21.281	1.496	2009	Zhejiang Ouhua Shipbuilding Co Ltd	Sulzer	FS Ice	rgn 7	European

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Monday, 18th of September 2023

### <u>Tanker</u>

Туре	Name	DWT	Year	Yard	M/E	Features	US\$ mil	Buyers	BWTS
AFRA	FULMAR	115.605	2009	Hanjin Heavy Industries & Construction Co Ltd - Busan	MAN-B&W	Scrubber	39.5	Middle Eastern	Υ
AFRA	CENTENNIAL SAPPORO	110.448	2008	Mitsui Eng. & SB. Co. Ltd., Chiba Works - Ichihara	MAN-B&W		35.3	Turkish	Υ
MR2	NCC NAJD*	45.998	2005	Hyundai Mipo Dockyard Co Ltd - Ulsan	MAN-B&W	IMO II	low 34 en	II. P. I I	Υ
MR2	NCC HIJAZ*	45.956	2005	Hyundai Mipo Dockyard Co Ltd - Ulsan	MAN-B&W	IMO II	- bloc	Undisclosed	Υ
OIL PRODUCTS	ST TAURUS	14.972	1994	Siong Huat Shipyard Pte Ltd - Singapore	Wartsila	IMO II / FS Ice Class 1C	N/A	Undisclosed	





# Ship Recycling Market Activity – Week 37

Monday, 18th of September 2023

Туре	Name	DWT	Year	Yard	LDT	US \$ mil	US \$ Per / tone	Buyers
Т	MARITIME RIYAL	45.363	1998	Dalian Shipyard Co Ltd - Dalian LN	12.246			India
CV	CUL HUIZHOU	23.791	1993	Naikai Zosen Corp - Onomichi HS (Setoda Shipyard)	7.009	3.7	530	As is Oman
CV	UNI-ASPIRE	15.511	1998	Evergreen Shipyard Corp - Nagasaki NS	7.099			India
GT	WHITE PURL	11.832	1972	Moss Rosenberg Verft AS - Moss (Moss Verft)	5.368			India
GC	HUA DA 606	10.000	2005	Linhai Jianghai Shipbuilding Co Ltd				India
GC	KEMA	7.130	1987	N.V. Boelwerf S.A Temse	2.956			Bangladesh





Weekly Sale & Purchase Assessments As Published By The Baltic Exchange (BSPA) on: 15th September 2023

# BSPA Index 4968 2 ↑

Route	Description	Size (MT)	Value	Change
VLCC	Tanker - 5 years old	305,000 mt	95.114 \$ mil	-0.398 🔱
SUEZMAX	Tanker - 5 years old	158,000 mt	70.974 \$ mil	0.003 ↑
AFRAMAX	Tanker - 5 years old	115,000 mt	63.882 \$ mil	0.006 ↑
MR_PROD_TKR	Tanker - 5 years old	51,000 mt	41.929 \$ mil	0.03 ↑
CAPESIZE	Bulk Carrier - 5 years old	180,000 mt	45.452 \$ mil	0.013 ↑
PNMX_(DRY)	Bulk Carrier - 5 years old	82,500 mt	31.023 \$ mil	0.314 ↑
SUPER_HANDY	Bulk Carrier - 5 years old	58,328 mt	25.120 \$ mil	0.1 ↑
HANDYSIZE	Bulk Carrier - 5 years old	38,200 mt	23.959 \$ mil	0.068 ↑

#### Trial:

Route	Description	Size	Value	Change
SUPRAMAX	63,500mt	63,500 mt	28.472 \$ mil	0.083 ↑

Dry Sale and Purchase Index	3139 13 ↑
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Sale and Purchase Index 6797 -9 \upsilon
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# Baltic Indices/Average Earnings – 18 September 2023

Baltic Dry Index:	1439	(+58)	
Baltic Capesize Index:	1749	(+147)	(TCA\$/day 14.503)
Baltic Panamax Index:	1666	(+10)	(TCA\$/day 14.995)
Baltic Supramax Index:	1240	(+19)	(TCA\$/day 13.641)
Baltic Handysize Index:	645	(+11)	

Fr the 38k dwt Bulker - (TCA \$/day 11.615)







Weekly Recycling Indices As Published By The Baltic Exchange (BSRA) on: 15th September 2023

## **Dry Recycling Index**

7123 1 **↑** 

Route	Description	LDT (LT)	Value	Change
BC-BDESH-LRG	Delivery Bangladesh	20001 & above	495.000 \$/long ton light displ	-4 ↓
BC-IND-LRG	Delivery India	20001 & above	512.000 \$/long ton light displ	5 ↑

Route	Description	LDT (LT)	Value	Change
BC-BDESH-MED	Delivery Bangladesh	9001 - 20000	504.000 \$/long ton light displ	-5.5 ↓
BC-IND-MED	Delivery India	9001 - 20000	519.500 \$/long ton light displ	4 ↑

Route	Description	LDT (LT)	Value	Change
BC-BDESH-SML	Delivery Bangladesh	5000 - 9000	509.900 \$/long ton light displ	-5.5 ↓
BC-IND-SML	Delivery India	5000 - 9000	526.000 \$/long ton light displ	5 ↑

# Tanker Recycling Index 12614 5 ↑

Route	Description	LDT (LT)	Value	Change
TKR-BDESH-LRG	Delivery Bangladesh	30001 & above	501.000 \$/long ton light displ	-4.4 ↓
TKR-IND-LRG	Delivery India	30001 & above	517.900 \$/long ton light displ	5.9 ↑

Route	Description	LDT (LT)	Value	Change
TKR-BDESH-MED	Delivery Bangladesh	15001 - 30000	511.500 \$/long ton light displ	-5 ↓
TKR-IND-MED	Delivery India	15001 - 30000	527.500 \$/long ton light displ	3.2 ↑

Route	Description	LDT (LT)	Value	Change
TKR-BDESH-SML	Delivery Bangladesh	7000 - 15000	518.400 \$/long ton light displ	-4 ↓
TKR-IND-SML	Delivery India	7000 - 15000	533.100 \$/long ton light displ	5.2 ↑

<sup>&</sup>quot;Whilst care has been taken in the production of this Sale & Purchase Report all information (which includes all assessments and/or additional data and is hereafter referred to as "information") is for general use and not designated to be used for a specific purpose. The information contains market data that was derived from the shipping industry. Although we take meticulous care to avoid any errors and omissions in the information contained herein, the accuracy of the same can by no means be guaranteed nor we bear any liability whatsoever, for any third party who seeks to rely on or use the information."









