

Tuesday, 10<sup>th</sup> of June 2025

## Sale &amp; Purchase Market Activity - Week 23, 2025

## Dry Bulk

Name	DWT	Year	Yard	M/E	Features	US \$ mil	Buyers
CAPE VENI	173,764	2007	Bohai Shipbuilding Heavy Industry Co Ltd - Huludao LN	Wartsila		N/A	Undisclosed
ASL VENUS	82,153	2011	Tsuneishi Group (Zhoushan) Shipbuilding Inc - Daishan County ZJ	MAN-B&W		14.4	Undisclosed
AOM SOPHIE II	81,816	2020	Sanoyas Shipbuilding Corp - Kurashiki OY	MAN-B&W	Scrubber	31.5	Greek
SDTR DORA	81,780	2019	Jiangsu Jinling Ships Co Ltd - Yizheng JS	MAN-B&W		N/A	Greek
INGWAR SELMER	58,018	2011	Yangzhou Dayang Shipbuilding Co Ltd - Yangzhou JS	MAN-B&W	4X35t CRANE	11.65	Chinese
INCREDIBLE BLUE	57,001	2011	Taizhou Sanfu Ship Engineering Co Ltd - Taizhou JS	MAN-B&W	4X30t CRANE	11.8	Undisclosed
ANNITA	53,688	2005	New Century Shipbuilding Co Ltd - Jingjiang JS	MAN-B&W	4X40t CRANE	8.5	Undisclosed
SIDER OLYMPIA	38,182	2013	Imabari Shipbuilding Co Ltd - Imabari EH (Imabari Shipyard)	MAN-B&W	4X30.5t CRANE	N/A	Undisclosed
TBC PURPOSE*	35,196	2011	Nanjing Dongze Shipyard Co Ltd - Nanjing JS	MAN-B&W	4X30.5t CRANE		
TBC PROGRESS*	32,306	2012	Guangzhou Wenchong Shipyard Co Ltd - Guangzhou GD	MAN-B&W	4X30t CRANE	N/A	Undisclosed
TBC PRINCESS*	31,963	2013	Guangzhou Wenchong Shipyard Co Ltd - Guangzhou GD	MAN-B&W	4X30t CRANE		
ZHE HAI 360	33,100	2010	Zhejiang Tianshi Shipbuilding Co Ltd - Wenling ZJ	MAN-B&W	4X30t CRANE	N/A	Chinese



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Containers

Name	TEU	DWT	Year	Yard	M/E	Features	US \$ mil	Buyers
H MERCURY	1,800	24,468	2022	Jiangsu Yangzi Xinfu Shipbuilding Co Ltd - Jingjiang JS			34.5	European
A ROKKO	1,096	11,817	2024	Kyokuyo Shipyard Corp - Shimonoseki YC			25.5, incl TC	Undisclosed



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Tankers

Type	Name	DWT	Year	Yard	M/E	Features	US \$ mil	Buyers
MR2	MANTA GALATASARAY	50,083	2010	Onomichi Dockyard Co Ltd - Onomichi HS	MAN-B&W		17, basis SS/DD due	Greek
Chemical / Oil Products	BIRDIE TRADER	19,822	2016	Usuki Shipyard Co Ltd - Usuki OT	MAN-B&W	IMO II	28.3	Chinese



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## Ship Recycling Market Activity - Week 23, 2025

Type	Name	DWT	Year	Yard	LDT	US \$ mil	US \$ mil Per / Tone	Buyers
BC	BERGE FUJI	268,025	1996	Hitachi Zosen Corp - Nagasu KM	40,658	17,8	440	Indian Sub Cont
BC	RUN FU 2	27,209	1995	Hanjin Heavy Industries Co Ltd - Ulsan	6,135			India
T	PO YANG HU	61,957	1994	Dalian Shipyard Co Ltd - Dalian LN	14,679			China P. R



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Weekly S&P Assessments as published by the Baltic Exchange (BSPA) on: 6<sup>th</sup> June, 2025

Route	Description	Size MT	Value \$	Change \$
VLCC	VLCC, 5 years old	305,000	108.325	-0.108 ↓
VLCC	VLCC, 10 years old	305,000	81.645	-0.072 ↓
SUEZMAX	Suezmax, 5 years old	158,000	77.789	-0.063 ↓
SUEZMAX	Suezmax, 10 years old	158,000	61.985	-0.015 ↓
AFRAMAX	Aframax , 5 years old	115,000	63.728	-0.163 ↓
AFRAMAX	Aframax, 10 years old	115,000	49.861	-0.653 ↓
MR_PROD_TKR	MR Tanker, 5 years old	51,000	40.281	-0.163 ↓
MR_PROD_TKR	MR Tanker, 10 years old	51,000	30.110	-0.420 ↓
CAPE SIZE	Capesize, 5 years old	180,000	60.787	0.246 ↑
CAPE SIZE	Capesize, 10 years old	180,000	43.210	0.178 ↑
PNMX_(DRY)	Panamax, 5 years old	82,500	31.463	-0.316 ↓
PNMX_(DRY)	Panamax, 10 years old	82,500	23.465	-0.321 ↓
SUPRAMAX	Ultramax, 5 years old	63,500	30.550	-0.155 ↓
SUPRAMAX	Ultramax, 10 years old	63,500	22.555	0.114 ↑
SUPER_HANDY	Supramax, 5 years old	58,328	26.177	-0.052 ↓
SUPER_HANDY	Supramax, 10 years old	58,328	19.650	-0.332 ↓
HANDYSIZE	Handysize, 5 years old	38,200	24.691	-0.165 ↓
HANDYSIZE	Handysize, 10 years old	38,200	17.510	-0.163 ↓

**DSPA**

**3,578 -7 ↓**

**TSPA**

**7,253 -13 ↓**

Baltic Indices/Average Earnings – 10 June 2025

Baltic Dry Index:1093	1,680	(-11)	
Baltic Capesize Index:	2,956	(-54)	(TCA\$/day 24.519)
Baltic Panamax Index:	1,300	(+36)	(TCA\$/day 11.698)
Baltic Supramax Index:	919	(-07)	(TCA\$/day 09.583)
Baltic Handysize Index:	601	(0)	

For the 38k dwt Bulker - (TCA \$/day 10.811)

\*New described Capesize bc (182k dwt) of max 10 years old.



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Weekly S&P Assessments as published by the Baltic Exchange (BSRA) on: 6<sup>th</sup> June, 2025

### Dry Recycling Index

6,165 **-67** ↓

Route	Description	Size LDT	Value \$/LDT	Change \$/LDT
BC-BDESH-LRG	Large Bulk Carrier, Bangladesh	20,001+	443.333	-7.250 ↓
BC-IND-LRG	Large Bulk Carrier, India	20,001+	436.083	-4.500 ↓
BC-PAK-LRG	Large Bulk Carrier, Pakistan	20,001+	435.958	-2.375 ↓

Route	Description	Size LDT	Value \$/LDT	Change \$/LDT
BC-BDESH-MED	Medium Bulk Carrier, Bangladesh	9,001-20,000	448.750	-6.708 ↓
BC-IND-MED	Medium Bulk Carrier, India	9,001-20,000	439.167	-5.166 ↓
BC-PAK-MED	Medium Bulk Carrier, Pakistan	9,001-20,000	438.708	-2.542 ↓

Route	Description	Size LDT	Value \$/LDT	Change \$/LDT
BC-BDESH-SML	Small Bulk Carrier, Bangladesh	5,000-9,000	448.167	-6.666 ↓
BC-IND-SML	Small Bulk Carrier, India	5,000-9,000	441.333	-5.042 ↓
BC-PAK-SML	Small Bulk Carrier, Pakistan	5,000-9,000	439.167	-2.416 ↓

### TSRA

11,021 **-96** ↓

Route	Description	Size LDT	Value \$/LDT	Change \$/LDT
TKR-BDESH-LRG	Large Tanker, Bangladesh	30,001+	453.750	-6.250 ↓
TKR-IND-LRG	Large Tanker, India	30,001+	444.083	-4.250 ↓
TKR-PAK-LRG	Large Tanker, Pakistan	30,001+	446.667	-2.083 ↓

Route	Description	Size LDT	Value \$/LDT	Change \$/LDT
TKR-BDESH-MED	Medium Tanker, Bangladesh	15,001-30,000	457.458	-5.542 ↓
TKR-IND-MED	Medium Tanker, India	15,001-30,000	448.667	-3.458 ↓
TKR-PAK-MED	Medium Tanker, Pakistan	15,001-30,000	449.000	-1.417 ↓

Route	Description	Size LDT	Value \$/LDT	Change \$/LDT
TKR-BDESH-SML	Small Tanker, Bangladesh	7,000-15,000	457.700	-5.633 ↓
TKR-IND-SML	Small Tanker, India	7,000-15,000	448.208	-4.375 ↓
TKR-PAK-SML	Small Tanker, Pakistan	7,000-15,000	450.167	-2.250 ↓

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