

Monday, 28th of July 2025

Sale & Purchase Market Activity - Week 31, 2025

Dry Bulk

Name	DWT	Year	Yard	M/E	Features	US \$ mil	Buyers
PACIFIC WEST	175.932	2012	Jinhai Heavy Industry Co Ltd	MAN-B&W	Scrubber fitted	27.1	Chinese
BEAUTY PEONY	63.587	2015	China Shipping Ind Jiangsu	MAN-B&W	4 x 30T CRANE	20.5	Greek
CP CHONGQING	63.581	2016	Chengxi Shipyard Jiangyin	MAN-B&W	4 X 30T CRANE	22	Undisclosed
IVS ATSUGI	62.661	2020	Oshima Shipbuilding Co Ltd	MAN-B&W	4 x 30T CRANE	excess 29	Greek
JIN JI	56.913	2009	Chengxi Shipyard Jiangyin	MAN-B&W	4 x 35T CRANE	11	Chinese
EPIC TRADER	56.778	2012	Jiangsu Hantong Ship HI	MAN-B&W	4 x 36T CRANE	rgn / excess 13	Chinese
MOUNT RAINIER	32.816	2005	Kanda Kawajiri	MAN-B&W	4 X 30.5T CRANE	7.9	Undisclosed
TUOJIANG	28.515	2006	Shimanami Shipyard Co Ltd	MAN-B&W	4 x 30.5t CRANE	5.37 Auction Sale	N/A



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Containers

Name	TEU	DWT	Year	Yard	M/E	Features	US \$ mil	Buyers
MARIANETTA	4.444	65065	2003	Gdynia Stocznia SA	Sulzer	FS Ice Class II	Undisclosed	Clients of MSC
HANSA BITBURG	1.740	23350	2008	Guangzhou Wenchong	MAN-B&W	2 X 45T CRANE	rgn 20.5	Global Feeder
AS FLORETTA*	1.284	18464	2007	Zhejiang Ouhua	MAN			
AS FELICIA*	1.296	18291	2006	Zhejiang Ouhua	MAN	2 X 45T CRANE	low 33 enbloc	Singaporean
AS FIORELLA*	1.284	18270	2007	Zhejiang Ouhua	MAN			

Tankers

Type	Name	DWT	Year	Yard	M/E	Features	US \$ mil	Buyers
AFRA	DUNE*	113.667	2025	COSCO Shipping HI Yangzhou	MAN-B&W	Scrubber fitted, Ice Class 1C	144 enbloc	Kazmortransflot
AFRA	LAMU*	113.633	2025	COSCO Shipping HI Yangzhou	MAN-B&W	Scrubber fitted, Ice Class 1C		
MR1	FAVOLA	37.320	2002	STX Shipbuilding - Jinhae	MAN-B&W	IMO II / III	excess 7	Nigerian
CHEMICAL / OIL PRODUCTS	PUERTO AYSEN	12.834	2010	STX Offshore & Shbldg - Busan	MAN-B&W	IMO II	rgn 10-11	Undisclosed



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Ship Recycling Market Activity - Week 31, 2025

Type	Name	DWT	Year	Yard	LDT	US \$ mil	US \$ mil Per / Tone	Buyers
GT	GHASHA	71.593	1995	Mitsui Chiba Ichihara	33.407	20,5	615 Vessel has 3200MT of Aluminium content, includes ROB 2500 MT	As is China
GT	AL KHAZNAH	71.543	1994	Mitsui Chiba Ichihara	33.457	20,7	620 Vessel has 3200MT of Aluminium content, including ROB 2200 MT	As is Singapore
BC	TWIN DRAGON	69.073	1994	Imabari Shbldg - Marugame	9.777	4,3	445	Pakistan
BC	RISING FALCON	27.308	1995	Mitsubishi Shimonoseki	5.964	2,6	446	India / Pakistan in Buyer's option
BC	RISING EAGLE	26.758	1995	Hakodate Dock - Hakodate	5.448	2,4	446	India / Pakistan in Buyer's option
REEFER	LUSAY	6.112	1991	Solisnor - PTG				India
GC	SENAZ	1.600	1985	Matsuura Zosensho				India



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Weekly S&P Assessments as published by the Baltic Exchange (BSPA) on: 25th July, 2025

Route	Description	Size MT	Value \$	Change \$
VLCC	VLCC, 5 years old	305,000	112.903	-0.102 ↓
VLCC	VLCC, 10 years old	305,000	83.667	-0.036 ↓
SUEZMAX	Suezmax, 5 years old	158,000	77.316	-0.016 ↓
SUEZMAX	Suezmax, 10 years old	158,000	61.200	0.000 →
AFRAMAX	Aframax , 5 years old	115,000	63.555	-0.052 ↓
AFRAMAX	Aframax, 10 years old	115,000	50.233	-0.158 ↓
MR_PROD_TKR	MR Tanker, 5 years old	51,000	40.609	0.161 ↑
MR_PROD_TKR	MR Tanker, 10 years old	51,000	30.379	-0.021 ↓
CAPE SIZE	Capesize, 5 years old	180,000	61.411	0.031 ↑
CAPE SIZE	Capesize, 10 years old	180,000	43.512	-0.119 ↓
PNMX_(DRY)	Panamax, 5 years old	82,500	31.207	0.119 ↑
PNMX_(DRY)	Panamax, 10 years old	82,500	22.891	0.453 ↑
SUPRAMAX	Ultramax, 5 years old	63,500	30.452	0.019 ↑
SUPRAMAX	Ultramax, 10 years old	63,500	22.124	-0.134 ↓
SUPER_HANDY	Supramax, 5 years old	58,328	25.696	-0.106 ↓
SUPER_HANDY	Supramax, 10 years old	58,328	18.667	-0.702 ↓
HANDYSIZE	Handysize, 5 years old	38,200	25.142	-0.014 ↓
HANDYSIZE	Handysize, 10 years old	38,200	17.741	0.085 ↑

DSPA

3,586 0 →

TSPA

7,360 0 →

Baltic Indices/Average Earnings – 28 July 2025

Baltic Dry Index:	1093	2026	(-31)	
Baltic Capesize Index:	3774		(-55)	(TCA\$/day 31.296)
Baltic Panamax Index:	1798		(-40)	(TCA\$/day 16.180)
Baltic Supramax Index:	1289		(-5)	(TCA\$/day 14.258)
Baltic Handysize Index:	680		(-2)	

Fr the 38k dwt Bulker - (TCA \$/day 12.245)



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Weekly S&P Assessments as published by the Baltic Exchange (BSRA) on: 25th July, 2025

Dry Recycling Index

5,720 **-21** ↓

Route	Description	Size LDT	Value \$/LDT	Change \$/LDT
BC-BDESH-LRG	Large Bulk Carrier, Bangladesh	20,001+	395.167	-3.500 ↓
BC-IND-LRG	Large Bulk Carrier, India	20,001+	405.208	-1.375 ↓
BC-PAK-LRG	Large Bulk Carrier, Pakistan	20,001+	420.333	0.333 ↑

Route	Description	Size LDT	Value \$/LDT	Change \$/LDT
BC-BDESH-MED	Medium Bulk Carrier, Bangladesh	9,001-20,000	397.250	-3.500 ↓
BC-IND-MED	Medium Bulk Carrier, India	9,001-20,000	411.375	-1.125 ↓
BC-PAK-MED	Medium Bulk Carrier, Pakistan	9,001-20,000	423.833	0.416 ↑

Route	Description	Size LDT	Value \$/LDT	Change \$/LDT
BC-BDESH-SML	Small Bulk Carrier, Bangladesh	5,000-9,000	395.167	-3.291 ↓
BC-IND-SML	Small Bulk Carrier, India	5,000-9,000	411.667	-1.208 ↓
BC-PAK-SML	Small Bulk Carrier, Pakistan	5,000-9,000	423.250	0.333 ↑

TSRA

10,231 **-35** ↓

Route	Description	Size LDT	Value \$/LDT	Change \$/LDT
TKR-BDESH-LRG	Large Tanker, Bangladesh	30,001+	404.333	-4.334 ↓
TKR-IND-LRG	Large Tanker, India	30,001+	415.667	-1.000 ↓
TKR-PAK-LRG	Large Tanker, Pakistan	30,001+	426.333	0.250 ↑

Route	Description	Size LDT	Value \$/LDT	Change \$/LDT
TKR-BDESH-MED	Medium Tanker, Bangladesh	15,001-30,000	408.500	-3.750 ↓
TKR-IND-MED	Medium Tanker, India	15,001-30,000	421.417	-0.083 ↓
TKR-PAK-MED	Medium Tanker, Pakistan	15,001-30,000	430.083	0.416 ↑

Route	Description	Size LDT	Value \$/LDT	Change \$/LDT
TKR-BDESH-SML	Small Tanker, Bangladesh	7,000-15,000	409.750	-3.917 ↓
TKR-IND-SML	Small Tanker, India	7,000-15,000	420.958	-0.042 ↓
TKR-PAK-SML	Small Tanker, Pakistan	7,000-15,000	430.500	0.417 ↑

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