

Monday, 01st of September 2025

Sale & Purchase Market Activity - Week 35, 2025

Dry Bulk

Name	DWT	Year	Yard	Main Engines	Features	US \$ mil	Buyers
KARADENIZ POWERSHIP RAUF OSMAN BEY	207945	2010	Universal Shbldg - Tsu - JPN	MAN-B&W	Scrubber	33	Asian
COSTANZA	92672	2010	Oshima Shipbuilding Co Ltd - JPN	MAN-B&W		16,2	Indonesian
AFEA	88279	2006	Imabari Shbldg - Marugame - JPN	MAN-B&W		low 11	
ULTRA JAGUAR	81922	2016	Tsuneishi Zhoushan Shbldg - CHR	MAN-B&W		Undisclosed	N/A
AVELIN	81501	2011	Hyundai Samho Heavy Industries - KRS	MAN-B&W		13,5	N/A
PACIFIC ACE*	59963	2012	Hyundai-Vinashin Shipyard Co - VNM	MAN-B&W	4 x 30t CRANE	mid 27 En Bloc	N/A
PACIFIC PRIDE*	59944	2012					
AFRICAN JACANA	58753	2012	Nantong COSCO KHI Ship Eng - CHR	MAN-B&W	4 x 30.5t CRANE	low 16s	N/A
MARMARA S	57195	2012	STX Offshore & Shbldg - Jinhae - KRS	MAN-B&W	4 x 30t CRANE	13,85	N/A
FRATZIS STAR	53533	2005	Zhejiang Shbldg - Ningbo - CHR	B&W	4 x 35t CRANE	8,5	Chinese
ASTON TRADER	39486	2017	Jiangmen Nanyang Ship Eng Co - CHR	MAN-B&W	4 x 30t CRANE	19	Greek
VERITY	37163	2012	Huatai Heavy Industry Nantong - CHR	Wartsila	4 x 30t CRANE	Undisclosed	Greek
ACUITY	37152	2011	Huatai Heavy Industry Nantong - CHR	Wartsila	4 x 30t CRANE	Undisclosed	Greek
PARITY	37152	2012	Huatai Heavy Industry Nantong - CHR	Wartsila	4 x 30t CRANE	Undisclosed	Greek
EQUITY	37071	2013	Huatai Heavy Industry Nantong - CHR	Wartsila	4 x 30t CRANE	Undisclosed	Greek



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Containers

Name	TEU	DWT	Year	Yard	Main Engines	US \$ mil	Buyers
BALTIC NORTH	4432	52.452	2011	Hyundai Heavy Inds - Ulsan - KRS	Wartsila	39	Chinese
HT CAMELLIA	1030	13.432	2007	Singapore Technologies Marine - SNG	Wartsila	Undisclosed	UAE

Tankers

Type	Name	DWT	Year Built	Yard	Main Engines	Features	US \$ mil	Buyers
SUEZ	CONSTANTIOS	157985	2009	Hyundai Samho Heavy Industries - KRS	MAN-B&W		40	N/A
AFRA	PACIFIC SKY	115395	2009	STX Shipbuilding - Jinhae - KRS	MAN-B&W		32	Chinese
MR2	STI MAESTRO	47499	2020	Hyundai Vietnam SB - VNM	MAN-B&W	SCRUBBER	rgn 42	Greek



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Ship Recycling Market Activity - Week 35, 2025

Type	Name	DWT	Year Built	Yard	LDT	US \$ mil	US \$ mil Per / Tonne	Buyers
BC	YIN BAO	45.513	1996	Jiangnan Shipyard Group Co Ltd - CHR	9.272	N/A	N/A	N/A
BC	YEOMAN BANK	38.997	1982	Eleusis - GRC	9.179	N/A	N/A	Aliaga
GC	CHANG TONG HAI	6.955	2003	Yichang Shipyard - CHR	N/A	N/A	N/A	N/A
GC	CHANG DA HAI	6.955	2003	Yichang Shipyard - CHR	N/A	N/A	N/A	N/A
GC	CHANG AN HAI	6.955	2004	Yichang Shipyard - CHR	N/A	N/A	N/A	N/A
T	GRACE FERRUM	49.997	2013	STX Offshore & Shbldg - Jinhae - KRS	10.845	N/A	N/A	Alang, vsl sold in Damaged condition (by explosion)
T	TEVFIK KUYUMCU	1.598	1990	AT ISTANBUL - TRK	N/A	N/A	N/A	N/A
CV	SUNNY OAK	5.800	1995	Kwangyang Shipbuilding & Eng - KRS	2.255	688	305	As is Busan
GT	TRADER II	75.109	2002	Samsung Heavy Inds - Geoje - KRS	29.920	14,4	480	N/A



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Weekly S&P Assessments as published by the Baltic Exchange (BSPA) on: 29th August, 2025

Route	Description	Size MT	Value \$	Change \$
VLCC	VLCC, 5 years old	305,000	115.606	0.337 ↑
VLCC	VLCC, 10 years old	305,000	84.458	0.152 ↑
SUEZMAX	Suezmax, 5 years old	158,000	77.168	-0.135 ↓
SUEZMAX	Suezmax, 10 years old	158,000	60.661	-0.206 ↓
AFRAMAX	Aframax , 5 years old	115,000	63.044	0.007 ↑
AFRAMAX	Aframax, 10 years old	115,000	50.208	-0.042 ↓
MR_PROD_TKR	MR Tanker, 5 years old	51,000	40.780	0.167 ↑
MR_PROD_TKR	MR Tanker, 10 years old	51,000	30.489	0.117 ↑
CAPE SIZE	Capesize, 5 years old	180,000	61.409	0.046 ↑
CAPE SIZE	Capesize, 10 years old	180,000	43.570	0.160 ↑
PNMX_(DRY)	Panamax, 5 years old	82,500	31.609	0.096 ↑
PNMX_(DRY)	Panamax, 10 years old	82,500	22.755	-0.130 ↓
SUPRAMAX	Ultramax, 5 years old	63,500	30.561	0.066 ↑
SUPRAMAX	Ultramax, 10 years old	63,500	22.155	0.085 ↑
SUPER_HANDY	Supramax, 10 years old	58,328	19.070	-0.020 ↓
HANDYSIZE	Handysize, 5 years old	38,200	25.210	0.007 ↑
HANDYSIZE	Handysize, 10 years old	38,200	18.215	0.105 ↑

DSPA 3,720 6 ↑

TSPA 7,415 9 ↑

Baltic Indices/Average Earnings – 01 September 2025

Baltic Dry Index:	2024	(-1)	
Baltic Capesize Index:	2949	(+24)	(TCA\$/day 24.455)
Baltic Panamax Index:	1813	(-34)	(TCA\$/day 16.313)
Baltic Supramax Index:	1467	(+2)	(TCA\$/day 16.505)
Baltic Handysize Index:	779	(+12)	

For the 38k dwt Bulker - (TCA \$/day 14.019)



Weekly S&P Assessments as published by the Baltic Exchange (BSRA) on: 29th August, 2025

Dry Recycling Index

5,781 7 ↑

Route	Description	Size LDT	Value \$/LDT	Change \$/LDT
BC-BDESH-LRG	Large Bulk Carrier, Bangladesh	20,001+	388.667	1.667 ↑
BC-IND-LRG	Large Bulk Carrier, India	20,001+	417.208	-0.125 ↓
BC-PAK-LRG	Large Bulk Carrier, Pakistan	20,001+	424.333	0.000 →

Route	Description	Size LDT	Value \$/LDT	Change \$/LDT
BC-BDESH-MED	Medium Bulk Carrier, Bangladesh	9,001-20,000	392.833	1.666 ↑
BC-IND-MED	Medium Bulk Carrier, India	9,001-20,000	426.167	-0.083 ↓
BC-PAK-MED	Medium Bulk Carrier, Pakistan	9,001-20,000	428.708	0.000 →

Route	Description	Size LDT	Value \$/LDT	Change \$/LDT
BC-BDESH-SML	Small Bulk Carrier, Bangladesh	5,000-9,000	392.333	1.666 ↑
BC-IND-SML	Small Bulk Carrier, India	5,000-9,000	427.167	-0.291 ↓
BC-PAK-SML	Small Bulk Carrier, Pakistan	5,000-9,000	429.000	-0.083 ↓

TSRA

10,350 13 ↑

Route	Description	Size LDT	Value \$/LDT	Change \$/LDT
TKR-BDESH-LRG	Large Tanker, Bangladesh	30,001+	397.917	1.667 ↑
TKR-IND-LRG	Large Tanker, India	30,001+	427.250	-0.333 ↓
TKR-PAK-LRG	Large Tanker, Pakistan	30,001+	432.708	0.125 ↑

Route	Description	Size LDT	Value \$/LDT	Change \$/LDT
TKR-BDESH-MED	Medium Tanker, Bangladesh	15,001-30,000	405.750	1.667 ↑
TKR-IND-MED	Medium Tanker, India	15,001-30,000	435.083	-0.042 ↓
TKR-PAK-MED	Medium Tanker, Pakistan	15,001-30,000	435.958	0.208 ↑

Route	Description	Size LDT	Value \$/LDT	Change \$/LDT
TKR-BDESH-SML	Small Tanker, Bangladesh	7,000-15,000	406.167	1.667 ↑
TKR-IND-SML	Small Tanker, India	7,000-15,000	438.042	-0.291 ↓
TKR-PAK-SML	Small Tanker, Pakistan	7,000-15,000	439.333	0.000 →

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